

**UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

UNITED STATES OF AMERICA

Criminal No. 14-632-1

vs.

GEORGE TRIMIS

DEFENDANT'S OBJECTIONS TO PRESENTENCE INVESTIGATION REPORT

Defendant hereby files the following objection to the Presentence Investigation Report completed by the United States Probation Office for the Eastern District of Pennsylvania. A memorandum of law detailing the legal basis for the objections follows.

It should be noted that all relevant conduct in this matter has already been contemplated by the Plea Agreement; however, the Defense would like to clarify certain conduct mentioned in the Presentence Investigation Report in order to provide the Court with a more complete understanding of the facts presented by Probation.

Page 5, paragraph 13 At the time of his arrest, Mr. Trimis was in a desperate situation and did not have a permanent address of his own. Despite Mr. Trimis no longer being a tenant at this address, the mailroom staff was familiar with him and would hold mail that was sent to him. This was not done to deceive probation, only to assure he would get any mail that was sent to him.

Page 8, paragraph 27 To the best of Mr. Trimis's knowledge, the GMR stock suffered major losses shortly after being purchased, and was sold. According to the Government, the shares were transferred to one of Dysart's Merrill Lynch accounts and had a balance of \$0. The shares were sold for a loss of \$681,539.41.

Page 8, paragraph 28 The GMR stock purchased on this date by Mr. Trimis was for Efstathia Koulouthros. After Mr. Trimis bought the shares for \$1,000,000, Koulouthros reimbursed the Dysart TD Bank account on December 3, 2010. *See Exhibit A.*

Page 8, paragraph 29 The apartment was purchased for Efstathia Koulouthros, who owns Savoy Enterprises. On June 29, 2011, the day of the closing, \$950,000 was wired to the Dysart

TD Bank account by Savoy Enterprises. The wire came from Eurobank. The property was purchased by Savoy Enterprises, and is still owned by that same entity. Mr. Trimis has no connection to this entity other than knowing the owner. Documents showing the money transfers along with a letter from the owner have previously been submitted to Probation. *See* Exhibits B and G.

Page 9, paragraph 33 As already stated, the \$800,000 worth of GMR stock purchased on November 2, 2010 was sold shortly after due to a drop in the stock's value. The shares at all times were in an account in Philopoppoulos's name, and the funds were returned to this account. Mr. Trimis is not aware of the current location of these funds. The \$1,000,000 worth of GMR stock, purchased on November 17, 2010 was bought for Mr. Trimis's friend, Efstathia Koulouthros, who reimbursed Dysart on December 3, 2010.

Page 9, paragraph 34 See Answer to Paragraph 29.

**UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

UNITED STATES OF AMERICA

Criminal No. 14-632-1

vs.

GEORGE TRIMIS

**MEMORANDUM OF LAW IN SUPPORT OF DEFENDANT'S OBJECTIONS TO
PRESENTENCE INVESTIGATION REPORT**

INTRODUCTION

In December 4, 2014, a grand jury in the Eastern District of Pennsylvania returned a five-count indictment charging Mr. Trimis and Angelica Philippopoulos with bank fraud, money laundering conspiracy, and other related charges. On February 18, 2016, Mr. Trimis appeared before the Honorable Gene E.K. Pratter and pleaded guilty to bank fraud and money laundering conspiracy. The Plea Agreement called for a sentence within Level 26.

On July 8, 2016, a Presentence Investigation Report ("PSR") was completed by United States Probation Officer Michael Lott. Mr. Lott completed a comprehensive investigation and analysis of the events leading up to Mr. Trimis's arrest, as well as the events after; however, there were certain aspects of the fraud that were understated, such as Ms. Philipopoulos's level of involvement. Additionally, he calculated an intended loss which exceeded the actual loss, resulting in a two level increase. This intended loss cannot be substantiated.

Additionally, Mr. Lott added two levels for obstruction of justice, and denied Mr. Trimis a three point decrease for accepting responsibility. These are both based on Mr. Trimis's financial circumstances. As a result of Mr. Lott's differences with the Plea Agreement, there is a

nine level divergence. For the reasons set forth below, this Court should not follow the recommendations of Probation.

**THE PROBATION REPORT ERRONEOUSLY RELIED UPON THE
INTENDED LOSS INSTEAD OF THE ACTUAL LOSS, RESULTING
IN AN UNWARRANTED TWO LEVEL INCREASE.**

Pursuant to ¶ 9(b) of the Plea Agreement entered into between the Government and Defendant, George Trimis, it was agreed and stipulated upon that the loss amount was between \$3,500,000 and \$9,500,000 resulting in a base level of 18 pursuant to USSG § 2B1.1(b)(1)(J) and (B)(16)(A). Probation has done its own calculation and has determined that a greater loss exists, requiring that the base level be increased by an additional two levels USSG § 2B1.1(b)(1)(K).

The Presentence Investigation Report, completed on July 8, 2016 by Probation Officer Michael Lott indicates that the base level should be increased by two levels above what was agreed to by Mr. Trimis and the Government. Probation is arguing that the “Intended Loss” in this case was more than \$9,500,000. To support this calculation, Probation has added together the amounts funded by Beneficial Bank and the unfunded draw request. As required by USSG § 2B1.1, Application Note 3(E), Probation then gave a credit towards the loss amount for the sale price of the Wilson Property. ¶ 42¹. According to USSG § 2B1.1, Application Note 3(A), loss is the greater of the intended loss and the actual loss. In this case, the alleged intended loss calculated by Probation is greater than the actual loss, therefore Probation is using that amount for sentencing purposes. For the reasons that follow, the Court should not adopt Probation’s request that the intended loss be relied upon, and should instead follow the stipulated base level agreed to by the parties.

¹ Probation has calculated the loss amount using a sale price of \$2,000,000. According to Mr. Trimis’s knowledge and understand, as well as the Plea Agreement, the sale price was \$2,500,000.

Intended loss means the pecuniary harm that the defendant purposely sought to inflict. USSG § 2B1.1, Application Note 3(A)(ii), In *United States v. Kopp*, 951 F.2d 521, 536 (3d Cir. 1991), the Third Circuit held that loss should not be equated with the potential loss at the time of the crime. In that case, the Court emphasized that “[t]he fraud guideline thus has never endorsed sentencing based on the worst-case scenario *potential* loss ...” *Id.* at 529 (emphasis in the original). Then, In *United States v. Yeaman*, 194 F.3d 442, 460 (3d Cir.1999), the Third Circuit applied *Kopp* to explain that “[i]ntended loss refers to the defendant's subjective expectation, not to the risk of loss to which he may have exposed his victims.” *Yeaman* makes clear that the government's burden is to prove intended, not possible, loss if it seeks to increase the guideline levels faced by the defendant. “It is clear that a district court errs when it simply equates potential loss with intended loss without deeper analysis.” *United States v. Geevers*, 226 F.3d 186, 192 (3d Cir. 2000).

In the case at bar, Probation is alleging an intended loss of more than \$9,500,000 based on the total amounts requested. While Mr. Trimis admittedly obtained millions of dollars, there is no proof that Mr. Trimis’s subjective or objective intent was for Beneficial to suffer a loss of this amount, if at all. In fact, the money was obtained by Mr. Trimis for the purpose of buying a commercial property in Camden, New Jersey, and the property was then purchased and construction work was performed. *See* Exhibit C. As represented to the Bank when obtaining financing, improvements were made to the building and there were tenants that paid rent to Mr. Trimis’s business. Had Mr. Trimis been able to secure more tenants, it is possible that he would have been able to pay back the loan. Based on these facts, it is impossible to know how much money Mr. Trimis “intended” for Beneficial to lose, if any at all. While Mr. Trimis certainly

obtained the financing improperly, the evidence fails to establish that Mr. Trimis intended for Beneficial to lose any of the money.

Mr. Trimis had his businesses' finances examined by a forensic accountant who determined that Dysart Ventures, Inc. and Wilson Development Associates, LLC contributed more than \$3,500,000 to the Wilson Building development project. *See* Exhibit C. Also, a substantial portion of the loan proceeds went towards construction on the Wilson Building. *See* Exhibit C. Additionally, the Wilson property generated approximately \$400,000 in rent from 2008 to 2012. *See* Exhibit C. All of this establishes that Mr. Trimis made efforts increase the value of the property that was purchased, as well as create a stream of revenue for his business. Based on these facts, it is purely speculative to conclude that Mr. Trimis intended for Beneficial Bank to lose the funded and unfunded monies.

As previously stated, Mr. Trimis and the Government have agreed that the loss amount is between \$2,500,000 and \$9,500,000 resulting in a base level increase of 18. In fact, Beneficial Bank has reported an actual loss of \$7,423,667 which is within the range contemplated by the Plea Agreement. Plea Agreement ¶ 36. Given the specific facts of this case, it is impossible to know how much Mr. Trimis intended for Beneficial Bank to lose, therefore the actual loss amount must be relied upon.

**PROBATION ERRED WHEN IT ADDED TWO LEVELS FOR
MR. TRIMIS'S ROLE IN THE OFFENSE FOR BEING AN
ORGANIZER, LEADER, MANAGER, OR SUPERVISOR.**

In the Offense Level Computation calculated by Probation, a two level increase has been added for Mr. Trimis's allegedly being the organizer, leader, manager, or supervisor of criminal activity pursuant to USSG § 3B1.1(c). The Plea Agreement does not include an increase for this

factor, and refers to others involved as “co-schemers” which does not indicate whether his role was more substantial than anyone else’s. Plea Agreement ¶ 9(b). In fact, Mr. Trimis and Ms. Philippopoulos worked together in submitting fraudulent records to Beneficial Bank, however, Probation has chosen to overlook the involvement and culpability of Ms. Philippopoulos.

In order for USSG § 3B1.1(c) to apply, the crime must have more than one participant and the defendant must have directed another. *See United States v. Katora*, 981 F.2d 1398, 1402-03 (3d Cir. 1992). In this case, Mr. Trimis is alleged to have worked with Angelica Philippopoulos, however, there has been no allegation that Mr. Trimis was the organizer of the scheme or that he managed her. None of the allegations indicate that one worked at the direction of the other, or that one had a bigger role than the other. Each party conducted their efforts jointly.

In *United States v. Fuller*, 897 F.2d 1217 (1st Cir. 1990), the First Circuit examined how the courts should address the requirement that the defendant managed others, and determined that in order for §3B1.1 to apply a defendant “must have exercised some degree of control over others involved in the commission of the offense or he must have been responsible for organizing others for the purpose of carrying out the crime. This requirement is implicit in the terms ‘organizer, leader, manager, or supervisor,’ each of which suggests the presence of underlings or subordinates.” This application was adopted by the Third Circuit in *United States v. Fuentes*, 954 F.2d. 151, 154 (3d Cir. 1992).

In this case, Probation has focused its attention on Mr. Trimis and has chosen to completely overlook Ms. Philippopoulos’s involvement. She was the personal guarantor of the loan, and was the Chief Executive Officer and President of Dysart. PSR ¶14. She also took part in the meetings with bank loan officers and executives during which the terms of the loan were

discussed. PSR ¶14. In addition, her resume stated that she founded Dysart Ventures, Inc. and that she was the company's President and CEO, and that she handled the company's day-to-day operations. PSR ¶16. Also, it was Mr. Philipopoulos, not Mr. Trimis, who signed the loan application.

Probation alleges that Mr. Philipopoulos only "pretended" to be the Chief Executive Officer, and that Mr. Trimis was not Vice President but was actually in charge. Probation has nothing to support these allegations. A business is able to change a person's job title and job description at any time. Also, the job title does not take away from the fact that Ms. Philipopoulos played an active role in obtaining the mortgage and was the one who signed the loan paperwork.

During the loan process, Philipopoulos also took part in other culpable activities. For instance, she and Mr. Trimis both provided fraudulent financial documents to the Beneficial Bank senior loan committee. PSR ¶18. Among these documents were fraudulent documents that indicated Ms. Philipopoulos had a strong liquid net worth. Additionally, once the loan was approved, the commitment letter for the loan was signed by Philipopoulos, not Mr. Trimis. PSR ¶19. Also, in order to satisfy the collateral requirement for the loan, it was Philipopoulos who received a \$750,000 wire transfer from Spalding International S.A. PSR ¶19.

For Probation to allege that Mr. Trimis orchestrated the scheme to obtain the loan himself and that Ms. Philipopoulos played an inferior role is a totally meritless allegation. Philipopoulos played an essential role in defrauding the bank to lend the pair the money. She personally signed documents to obtain the loan, as well as guaranteed the loan personally. These are facts that Probation has overlooked in trying to make Mr. Trimis seem like he worked alone.

Probation misstates the terms of the loan in PSR ¶ 20 of the Presentence Investigation Report. In order to obtain further financing, Mr. Trimis and Ms. Philipoppoulos had to show documents to prove that construction work was being completed. It was not until Mr. Trimis requested the last installment that any financing was denied, and this was due to not having leases signed. However, Mr. Trimis did provide to Beneficial Bank real leases that he was in the process of negotiating.

Also during the course of the loan, it is alleged that on December 18, 2009 Mr. Trimis provided fake income tax returns for 2007 and 2008 for Philipoppoulos and Dysart. PSR ¶¶ 21-22. Ms. Philipoppoulos provided these documents to Mr. Trimis. It is true that Mr. Trimis was the individual who actually handed the folder with the papers to the bank, but it was with Philipoppoulos's full knowledge that he was submitting the false documents that she provided.

Probation also alleges that on January 7, 2011, Mr. Trimis provided Beneficial with a Philipoppoulos's financial statement, bank statements, and brokerage statements, all which overstated her net worth. PSR ¶¶ 23-24. Again, Mr. Trimis was the person who dealt personally with the bank and handed the information to them, but these were Philipoppoulos's documents and she was aware that he was submitting them.

Additionally, Ms. Philipoppoulos used the funds for her own benefit. For instance, the \$800,000 of GMR stock purchased on November 2, 2010 was purchased using a TD Ameritrade account in her name. To the best of Mr. Trimis's knowledge, after the stock lost value and was sold, the money was never funded back to Dysart, and stayed in her TD Ameritrade account.

Again, to reiterate, Mr. Trimis acknowledges that he did not act alone in this scheme; however, it is a completely unsupported claim by Probation to suggest that he directed or

somehow managed Philippopoulos. She played a pivotal role in their scheme, and despite having different roles, she was no less responsible than Mr. Trimis.

**PROBATION MISTAKENLY INCREASED THE BASE LEVEL
BY TWO POINTS FOR OBSTRUCTION OF JUSTICE BASED
ON THE UNSUPPORTED ALLEGATION THAT MR. TRIMIS
HAS HIDDEN ASSETS ABROAD.**

Probation has recommended that two levels be added due to an allegation that Mr. Trimis has provided materially false information regarding his financial condition and ability to pay restitution. This allegation is based on Mr. Trimis having an international source wire money to his checking account on March 16, 2016, and then again on June 16, 2016, for everyday living.

The Third Circuit has held that “a sentencing court considering an adjustment of the offense level need only base its determination on the preponderance of the evidence with which it is presented.” *United States v. McDowell*, 888 F.2d 285, 291 (3d Cir. 1989). Because the government is the party seeking to upwardly adjust Mr. Trimis, the government bears the burden of proving by a preponderance of the evidence that the defendant willfully obstructed or impeded, or willfully attempted to obstruct or impede, the administration of justice. *See United States v. Belletiere*, 971 F.2d 961, 965 (3d Cir.1992).

The allegations in no way prove that Mr. Trimis willfully understated his financial condition. When Mr. Trimis became entangled in his legal troubles, friends and family of his quickly came to his aid to provide support. It has been represented that a friend of his in Greece, Efstathia Koulouthros, helped Mr. Trimis by providing him the money he needed to make bail.

Probation has portrayed Mr. Trimis as living a life of luxury since his arrest, living off of the foreign assets he has hidden overseas. Mr. Trimis has in no way been living a life of luxury as the Presentence Investigation Report attempts to portray.

Mr. Trimis was employed making between \$105,000 and \$150,000 a year, depending on the commissions of that particular year. *See* Exhibit D. This allowed Mr. Trimis to barely afford a modest lifestyle. And depending on the timing of Mr. Trimis's commissions, there were times when he went without income for weeks. During this period, Mr. Trimis was not even able to afford the rent for the studio he moved into in May 2015. In fact, he was evicted and a civil law suit was filed against him by the building's management company on February 11, 2016. PSR ¶70. He then moved into another studio which cost less per month.

Probation alleges that Mr. Trimis has a pattern of allowing his checking account balance to get very low, and then "refreshes the account with a wire transfer from an unidentified foreign source." PSR ¶ 37. Probation only identifies two wire transfers over the last two years. One on March 16, 2016, and another on June 10, 2016. Both of these transfers came from his friend, Efstathia Koulouthros, who was wiring Mr. Trimis money from his family. *See* Exhibit E. Had funds been as accessible to Mr. Trimis as Probation alleges, surely Mr. Trimis would have continued to pay his rent instead of allowing himself to be more than \$9,000 in arrears. It was not until Mr. Trimis was desperate that he reached out to his friends and family overseas for help.

Probation makes mention of assets that allegedly went missing, including stock of GMR and an apartment in New York City. None of the GMR is owned by Mr. Trimis. The \$1,000,000 worth of stock purchased on November 17, 2010 was for Mr. Trimis's friend in Greece, Efstathia Koulouthros. In fact, on December 3, 2012, there is a \$1,000,000 transfer into Mr. Trimis's account from Vytina Navigaton, LTC, a Greek company, reimbursing Mr. Trimis for the money he had laid out. *See* Exhibit A.

The \$800,000 worth of GMR stock purchased on November 2, 2010 with funds from Beneficial Bank were purchased utilizing a TD Ameritrade account in Angelica Philipoppoulos's

name which Mr. Trimis never had any control over. To Mr. Trimis's knowledge, the stock lost significant value after it was purchased by Philipoppoulous, and was sold and deposited into her personal account. Mr. Trimis does not have access or control over these funds.

Also, Probation notes an apartment located at located at 200 E. 61st Street, Apt. 23B, New York, NY 10065. This property was purchased by Savoy Enterprises, Inc., on June 29, 2011. *See* Exhibits B and G. Mr. Trimis does not have any ownership stake in Savoy Enterprises. *See* Exhibit G. It is owned by his friend Efstathia Koulouthros and Mr. Trimis was only helping her to buy an apartment in New York. The funds for the purchase of the apartment were wired to the Dysart TD account from Savoy Enterprise's Eurobank account on June 29, 2011, the day of the sale. *See* Exhibit B and G. Angelica Philipoppoulos acted as a registered agent, the way an attorney or any representative would.

As mentioned above, a forensic accountant has examined the finances of Dysart Ventures, Inc. and Wilson Development Associates, LLC. *See* Exhibit C. A complete accounting of the funds provided by Beneficial Bank which explained what the money was spent on has been completed and also provided to Probation. Additionally, Mr. Trimis has resolved any misunderstandings regarding the location of funds which Probation felt may still be under his control.

Probation has provided no evidence to support its claim that Mr. Trimis has provided false information in order to obstruct or impede the administration of justice, other than to assume that any funds he has received must be from assets he has hidden overseas. This is a completely meritless claim. As shown above, Mr. Trimis does not possess any hidden assets, and in fact has been in financial straits which caused him to be evicted from his apartment and seek help from his friend in Greece.

**PROBATION HAS ERRONEOUSLY DENIED MR. TRIMIS
A THREE POINT DECREASE FOR HIS ACCEPTANCE OF
RESPONSIBILITY ENTERING A PLEA OF GUILTY
EARLY IN THE PROSECUTION.**

Probation has also determined that Mr. Trimis is not entitled to the three-level decrease that he and the Government stipulated to for his guilty plea and early admission of guilty. Probation made this determination based on a failure of Mr. Trimis to document his financial resources, and Mr. Trimis not providing his tax returns for 2014 and 2015.

Aside from the Government already stipulating and agreeing that Mr. Trimis is entitled to this decrease, Probation is again basing its reasoning on Mr. Trimis's foreign money sources. As already stated above, Mr. Trimis has no hidden assets overseas and has been relying on the help of a friend. Additionally, Mr. Trimis and the Government stipulated that Mr. Trimis would get credit for accepting responsibility, and that he would get an extra one level reduction for the early entry of his plea. *See* Plea Agreement ¶¶9(e) and (f).

Also, Probation stated that Mr. Trimis did not disclose his tax returns for 2014 and 2015. Mr. Trimis had been granted extensions to file his taxes for those years and had not yet filed those taxes. *See* Exhibit F.

In order to qualify for the acceptance of responsibility decrease pursuant to § 3E1.1(a), the defendant must have clearly accepted responsibility. Probation has not stated one way in which Mr. Trimis has failed to accept responsibility. In fact, by accepting responsibility early on, the Government agreed and stipulated to an extra one level decrease pursuant to § 3E1.1(b).

Probation has cited USSG § 3E1.1, Application Note 4, which states that "conduct resulting in an enhancement under USSG § 3C1.1 ordinarily indicates that the defendant has not

accepted responsibility for his criminal conduct.” This is an overly generalized statement that cannot be applied to the current case.

USSG § 3C1.1 provides an enhancement for obstruction of justice during the investigation, prosecution, or sentencing phases of a case. Obviously a defendant who obstructs justice during the investigation or prosecution phases of his case has not accepted responsibility. Examples of this are tampering with evidence and witness intimidation. In those types of cases, a defendant has not accepted responsibility and clearly obstructed justice in order to avoid conviction.

In the instant case, any allegation that Mr. Trimis obstructed justice does not diminish the fact that he accepted responsibility for his actions. He voluntarily entered a plea of guilty early in the prosecution showing his desire to accept responsibility for his action, and is entitled to the stipulated three point decrease for doing so.

CONCLUSION

For the reasons set forth above, the sentencing recommendations by Probation are unwarranted, and this Court should follow the sentence agreed up in the Plea Agreement.

Respectfully Submitted,
THE ANTHONY POPE LAW FIRM, P.C.



ANTHONY POPE, ESQ.

AP/ewf

EXHIBIT A

**Bank**

America's Most Convenient Bank®

STATEMENT OF ACCOUNT

DYSART VENTURES INC

Page: 5 of 12
 Statement Period: Nov 01 2010-Nov 30 2010
 Cust Ref #: 7915513837-720-E-***
 Primary Account #: ~~XXXXXXXXXX~~

ACCOUNT ACTIVITY**Transactions by Date (continued)**

DATE	DESCRIPTION	DEBIT	CREDIT	BALANCE
11/16	DDA WITHDRAW AUT 111610 DDA WITHDRAW 57TH LEXINGTON NEW YORK * NY 4085404001581911	202.00		1,542,098.95
11/16	DDA WITHDRAW AUT 111610 DDA WITHDRAW 1130 FIRST AVE US NEW YORK * NY 4085404001581911	122.00		1,541,976.95
11/16	DDA WITHDRAW AUT 111610 DDA WITHDRAW 1130 FIRST AVE US NEW YORK * NY 4085404001581911	42.00		1,541,934.95
11/16	DDA WITHDRAW AUT 111610 DDA WITHDRAW 1130 FIRST AVE US NEW YORK * NY 4085404001581911	22.00		1,541,912.95
11/17	WIRE TRANSFER OUTGOING Td Ameritrade Inc	1,000,000.00		541,912.95
11/17	Check #3252	253.00		541,659.95
11/17	WIRE TRANSFER FEE	15.00		541,644.95
11/18	WIRE TRANSFER OUTGOING ALSPA CONSULTING CORP.	10,000.00		531,644.95
11/18	DDA PURCHASE AUT 111810 DDA PURCHASE DUANE READE INC NEW YORK * NY 4085404001581911	221.63		531,423.32
11/18	DDA PURCHASE AUT 111810 DDA PURCHASE BLOOMYS 001 NEW YORK * NY 4085404001581911	167.00		531,256.32
11/18	WIRE TRANSFER FEE	15.00		531,241.32
11/19	WIRE TRANSFER OUTGOING LEADERSHIP 100 ENDOWMENT FUND	10,000.00		521,241.32
11/19	WIRE TRANSFER OUTGOING TORRES, MARISOL	1,346.15		519,895.17
11/19	WIRE TRANSFER OUTGOING NARKIEWICZ, RICHARD J	1,200.00		518,695.17
11/19	WIRE TRANSFER OUTGOING DEBORA N GONCALVES	700.00		517,995.17

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**Bank**

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STATEMENT OF ACCOUNT

E

DYSART VENTURES INC
 115 E 57TH ST
 NEW YORK NY 10022-8049

Page: 1 of 14
 Statement Period: Dec 01 2010-Dec 31 2010
 Cust Ref #: 7915513837-720-E-***
 Primary Account #: ~~791-5513837~~

Business Convenience Checking

DYSART VENTURES INC

Account # ~~791-5513837~~**ACCOUNT SUMMARY**

Statement Balance as of 12/01	423,990.77
Plus 7 Deposits and Other Credits	1,003,256.03
Less 143 Checks and Other Debits	456,743.76
Statement Balance as of 12/31	970,503.04

ACCOUNT ACTIVITY

DATE	DESCRIPTION	DEBIT	CREDIT	BALANCE
12/1	WIRE TRANSFER OUTGOING NEW NOVA CONSTRUCTION INC.	10,000.00		413,990.77
12/1	ELECTRONIC PMT-WEB AMERICAN EXPRESS ELEC REMIT 101130052397831	83,644.47		330,346.30
12/1	ACH DEBIT AMER EXPRESS-FES CASH TRANS 010334028D05361	9,883.50		320,462.80
12/1	ACH DEBIT AMER EXPRESS-FES CASH TRANS 010334028D05357	5,686.55		314,776.25
12/1	ACH DEBIT AMER EXPRESS-FES CASH TRANS 010334028D05362	5,278.20		309,498.05
12/1	WIRE TRANSFER FEE	15.00		309,483.05
12/2	ELECTRONIC PMT-WEB mbfs.com Web Pay 0007002485542	653.82		308,829.23
12/2	DDA WITHDRAW AUT 120210 DDA WITHDRAW 1130 FIRST AVE US NEW YORK * NY 4085404001581911	122.00		308,707.23
12/3	WIRE TRANSFER INCOMING VYTINA NAVIGATION LTD.		1,000,000.00	1,308,707.23
12/3	WIRE TRANSFER OUTGOING NARKIEWICZ, RICHARD J	1,500.00		1,307,207.23
12/3	WIRE TRANSFER OUTGOING TORRES, MARISOL	1,346.15		1,305,861.08
12/3	WIRE TRANSFER OUTGOING DEBORA N GONCALVES	774.50		1,305,086.58
12/3	WIRE TRANSFER OUTGOING BURCH, CLAIRE	750.00		1,304,336.58
12/3	VISA DDA PUR AUT 120310 VISA DDA PUR PARAGON ATHLETIC NEW YORK * NY 4085404001581911	1,503.67		1,302,832.91

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EXHIBIT B

Τράπεζα Eurobank Ergasias S.A.
 Οδός 8 105 57, Αθήνα
 Τηλ: 210 32 33 000
 Fax: 210 32 33 066, Τlc: 210 975
 www.eurobank.gr Α.Φ.Μ.



Eurobank Ergasias S.A. 8,
 Othonos Str. 105 57 Athens GreSee
 Tel: 210 32 33 000
 Fax: 210 32 33 066, Tlx: 210 975
 ΦΑΕ Αθηνών

DEBIT ADVICE FOR OUTGOING PAYMENT ORDER
 ΑΝΑΓΓΕΛΙΑ ΧΡΕΩΣΗΣ ΓΙΑ ΕΝΤΟΛΗ ΜΕΤΑΦΟΡΑΣ ΠΙΣΤΩΣΗΣ

Παρακαλούμε σημειώστε ότι ενεργήσαμε σύμφωνα με παρακάτω εντολές στο λ/σμέ σας.
 Please note that we have passed the following entries to your account.

0026.0029.23.1200360559

DESCRIPTION / ΠΕΡΙΓΡΑΦΗ	DEBIT / ΧΡΕΩΣΗ	CREDIT / ΠΙΣΤΩΣΗ
Reference: Q116290029X00152	950.000,00 USD	
Currency/Message Amount: 950.000,00 USD		
Exch. Rate: 1,0000		
Beneficiary: DYSART VENTURES INC		
Beneficiary's Account: 701710007		
Receiving Bank: CITIUS33XXX		
Beneficiary's Bank: //FW026013673 - TD BANK 1470 SECOND AVENUE NEW YORK NY 10021		
Details of Payment: SAVOY ENTERPRISES INVESTMENT		
BOP: *ΘΑΛΑΣΣΙΕΣ ΜΕΤΑΦΟΡΕΣ - ΔΟΙΡΕΣ ΠΑΡΕΠΟΜΕΝΕΣ ΥΠΗΡΕΣΙΕΣ	Fees: 32,00 USD Standard 3,00 USD FEES OUR	
Details of Charges: Τα τραπεζικά έξοδα να 'τε επιβαρύνουν ο' ελκονόπου (OUR)		
TOTAL / ΣΥΝΟΛΟ	950.035,00 USD	

IBAN: GR84 0260 0290 0002 1120 0360 559

BIC: ERABGR33XXX

VALUE DATE
 ΤΙΜΟΦΩΡΟΣ ΗΜΕΡΟΜΗΝΙΑ 29/06/2011

TRANSACTION DATE
 ΗΜΕΡΟΜΗΝΙΑ ΕΓΓΡΑΦΗΣ 29/06/2011

TO / ΠΡΟΣ:

DYSART VENTURES INC

NO SIGNATURE IS NECESSARY FOR THIS ADVICE, UNLESS IT BEARS
 MANUAL ALTERATIONS.
 ΤΟ ΠΑΡΟΝ ΔΕ ΧΡΕΙΑΖΕΤΑΙ ΕΙΔΥΣΙΟΔΟΤΗΜΕΝΕΣ ΥΠΟΓΡΑΦΕΣ,
 ΕΠΙΟΣΟΝ ΔΕ ΦΕΡΕΙ ΧΕΙΡΟΓΡΑΦΕΣ ΔΙΟΡΘΩΣΕΙΣ.

ΤΡΑΠΕΖΑ EUROBANK ERGASIAS A.E.
 EUROBANK ERGASIAS S.A.

**Bank**

America's Most Convenient Bank®

STATEMENT OF ACCOUNT

DYSART VENTURES INC

Page: 16 of 18
 Statement Period: Jun 01 2011-Jun 30 2011
 Cust Ref #: 7915513837-720-E-***
 Primary Account #: ~~791 551 9897~~

ACCOUNT ACTIVITY**Transactions by Date (continued)**

DATE	DESCRIPTION	DEBIT	CREDIT	BALANCE
6/27	VISA DDA PUR AUT 062711 VISA DDA PUR EYE SURGERY CENTER OF NEW ROCHELLE * NY 4085404001581911	200.00		24,519.50
6/27	VISA DDA PUR AUT 062711 VISA DDA PUR TRANS AMERICA TRANSPORT 631 7712033 * NY 4085404001581911	168.56		24,350.94
6/27	VISA DDA PUR AUT 062711 VISA DDA PUR DELIVERY COM LLC 212 2947700 * NY 4085404001581911	49.64		24,301.30
6/27	VISA DDA PUR AUT 062711 VISA DDA PUR SEAMLESSWEB 800 905 9322 * NY 4085404001581911	35.47		24,265.83
6/28	DEBIT	1,500.00		22,765.83
6/28	VISA DDA PUR AUT 062811 VISA DDA PUR COSMOTE SHOP GLYFADAS GLYFADA G RC 4085404001581911	759.47		22,006.36
6/28	VISA DDA PUR AUT 062811 VISA DDA PUR NEX SOBAKAWA PILLOW 800 554 5925 * CT 4085404001581911	105.88		21,900.48
6/28	VISA DDA PUR AUT 062811 VISA DDA PUR ASTIR BEACH BOULIAGMENH G RC 4085404001581911	39.86		21,860.62
6/28	VISA DDA PUR AUT 062811 VISA DDA PUR ASTIR BEACH BOULIAGMENH G RC 4085404001581911	14.24		21,846.38
6/29	WIRE TRANSFER INCOMING VYTINA NAVIGATION LTD.		950,000.00	971,846.38
6/29	DEPOSIT		42.00	971,888.38
6/29	VISA DDA PUR AUT 062911 VISA DDA PUR MWW MONSTER COM 800 MONSTER * MA 4085404001581911	450.00		971,438.38

Call 1-800-YES-2000 for 24-hour Direct Banking service

EXHIBIT C

RUBINO & COMPANY
Certified Public Accountants
A Professional Corporation

100 Village Court • Hazlet, NJ 07730-1546
(732) 335-4407 • Fax (732) 335-4417
www.rubinofinancial.net

August 16, 2016

Anthony J. Pope, Esq.
The Anthony Pope Law Firm
60 Park Place, Suite 703
Newark, New Jersey 07102

Dear Mr. Pope:

We have been engaged to prepare an analysis of the Net Cash Flows for the period from January 1, 2007 to December 31, 2012, as it pertains to the Wilson Project - Camden, New Jersey on behalf of George Trimis (an individual), Wilson Development Associates, LLC and Dysart Ventures, Inc. ("Group").

The documents used to obtain the information as reported in our Net Cash Flow Analysis, for the periods identified above, are as follows:

- Bank Statements for Wilson Development Associates, LLC.
- Bank Statements for Dysart, Inc.
- Group prepared General Ledgers for Wilson Development Associates, LLC.
- Group prepared General Ledgers for Dysart Ventures, Inc.
- Group prepared Profit and Loss Statements for Wilson Development Associates, LLC.
- Group prepared Profit and Loss Statements for Dysart, Inc.
- Group prepared Balance Sheets for Wilson Development Associates, LLC.
- Group prepared Balance Sheets for Dysart, Inc.
- Original Purchase of Building Documentation
- Documentation accounting for the Loan Proceeds received from Beneficial Bank
- Other documents as deemed necessary

Anthony J. Pope, Esq.
The Anthony Pope Law Firm
August 16, 2016
Page Two

A summary of the attached "Analysis of Cash Flows for the period January 1, 2007 to December 31, 2012" is as follows:

Sources of Funding

- Total funds contributed by the "Group" was \$3,252,259.
- Total funds contributed in the form of Loans from Beneficial Bank was \$11,362,030.
- Total identified cash funded for the project was \$14,614,289

Uses of Funding

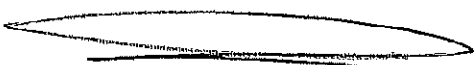
- The purchase price of the building and other costs and reserves was \$5,208,334.
- Building rehabilitation costs paid by Dysart, Inc. was \$2,197,830.
- Building rehabilitation costs paid by Wilson Development Associates, LLC was \$4,590,954.
- Total identified cash disbursed for the project was \$11,997,118.

The identified Net Group Loss for the Project was (\$635,088).

CONCLUSION

Based upon the documentation reviewed and analyzed as identified above, we conclude that the attached "Analysis of Cash Flows for the period January 1, 2007 to December 31, 2012" reasonably reflects the dollar amounts as prepared on such report.

Very truly yours,


Frank Rubino, MBA
Certified Public Accountant

George Trimis
Wilson Development Associates LLC
Dysart Ventures Inc
Wilson Project, Camden, NJ

Analysis of Cash Flows for the period
January 1, 2007 to December 31, 2012

Sources of Funding:

Dysart

Building down payment	\$ 250,000
Cash paid at closing	1,708,334
Additional interest reserve	100,000
Second reserve account	750,000
Wilson bank account initial deposit	14,500
Wilson building rental income	388,761
Interest income on reserve deposits	40,664
Total Dysart	<u>3,252,259</u>

Beneficial Bank

Beneficial loan drawdowns	11,362,030
Total Beneficial Bank	<u>11,362,030</u>

Total Cash Funded

14,614,289

Uses of Funding:

Purchase of Building & Reserves

Building land and closing costs	3,877,422
Expenses of purchase	30,912
Interest reserve	550,000
Second reserve account	750,000
Total purchase of building & reserves	<u>5,208,334</u>

Wilson Costs on Dysart Books

Expenses	29,709
Professional fees	197,747
Subcontractors & materials	115,364
Work in progress	1,705,342
Due to/from Wilson - other	149,668
Total Wilson costs on Dysart books	<u>2,197,830</u>

Wilson Costs on Wilson Books

Legal fees	150,583
Wilson building improvements	5,928,026
Work in progress paid by Dysart	(1,545,864)
Computer equipment	10,066
Furniture and equipment	34,382
Net cash expenses from P&L	448,703
Interest income used for loan paydown	25,690
Interest reserve expensed and capitalized	(460,631)
Total Wilson costs on Wilson books	<u>4,590,954</u>

Total Cash Disbursed

11,997,118

Net Cash Remaining	2,617,171
Cash Provided by Dysart	<u>3,252,259</u>
Dysart Loss on Wilson Project	<u>\$ (635,088)</u>

Settlement Statement

U.S. Department of Housing
and Urban Development

OMB No. 2502-0265

TYPE OF LOAN		6. File Number	7. Loan Number	8. Mortgage Insurance Case Number
1. <input type="checkbox"/> VA	2. <input type="checkbox"/> FHA	CAM-7484-08		
3. <input type="checkbox"/> Conventional	4. <input type="checkbox"/> Conventional			
<p>NOTE: This form is furnished to give you a statement of actual settlement costs. Amounts paid to and by the settlement agent are shown. Items marked "(p.o.e.)" were paid outside the closing; they are shown here for informational purposes and are not included in the totals.</p>				
D. Name & Address of Borrower		E. Name & Address of Seller		F. Name & Address of Lender
Wilson Development Associates, LLC c/o Dysart Ventures, Inc. 715 E. 57th Street, 11th Fl. New York, NY		Steven Rubin Esq. of the The Estate of Milton Rubin & Paul Rosenberg, Esq. of The Estate of Ellen Berman 600 S. White Horse Pike		Beneficial Mutual Savings Bank 630 Walnut Street Philadelphia, PA 19106
G. Property Location		H. Settlement Agent		I. Settlement Date
The Wilson Building 430 North Broadway Camden, NJ		LT National Title Services Place of Settlement LT National Title Services 89 Hudson St., 4th Fl. Hoboken, NJ 07030		September 18, 2008
J. Summary of Borrower's Transaction		K. Summary of Seller's Transaction		
100. Gross Amount Due From Borrower		400. Gross Amount Due To Seller		
101. Contract sales price \$3,500,000.00		401. Contract sales price \$3,500,000.00		
102. Personal property		402. Personal property		
103. Settlement charges to borrower (line 100)		403. Settlement charges to seller (line 100)		
104.		404.		
105.		405.		
Adjustments for items paid by seller in advance		Adjustments for items paid by seller in advance		
106. City/town taxes 9/18/08 to 9/30/08 \$309.52		406. City/town taxes 9/18/08 to 9/30/08 \$309.52		
107. County taxes to		407. County taxes to		
108. Assessments to		408. Assessments to		
109.		409.		
110.		410.		
111.		411.		
112.		412.		
120. Gross Amt. Due From Borrower \$14,333,333.95		420. Gross Amount Due To Seller \$3,500,309.52		
200. Amounts Paid By or in Behalf of Borrower		500. Reductions in Amount Due To Seller		
201. Deposit of earnest money \$250,000.00		501. Excess deposit (see instructions) \$250,000.00		
202. Principal amount of new loan(s) \$12,375,000.00		502. Settlement charges to seller (line 100) \$95,200.00		
203. Existing loan(s) taken subject to		503. Existing loan(s) taken subject to		
204.		504. Payoff of first mortgage loan		
205.		505. Payoff of second mortgage loan		
206.		506.		
207.		507.		
208.		508.		
209.		509.		
Adjustments for items unpaid by Seller		Adjustments for items unpaid by Seller		
310. City/town taxes to		510. City/town taxes to		
311. County taxes to		511. County taxes to		
312. Assessments to		512. Assessments to		
313.		513.		
314.		514.		
315.		515.		
316.		516.		
317.		517.		
318.		518.		
319.		519.		
230. Total Paid By/For Borrower \$12,625,000.00		520. Total Reduction Amount Due Seller \$346,200.00		
300. Cash At Settlement From/To Borrower		600. Cash At Settlement To/From Seller		
301. Gross amount due from borrower (line 120) \$14,333,333.95		601. Gross amount due to seller (line 120) \$3,500,309.52		
302. Less amounts paid by/for borrower (line 230) (\$12,625,000.00)		602. Less reduction in amount due seller (line 520) (\$346,200.00)		
303. Cash <input checked="" type="checkbox"/> From <input type="checkbox"/> To Borrower \$1,708,333.95		603. Cash <input checked="" type="checkbox"/> To <input type="checkbox"/> From Seller \$3,154,109.52		

SUBSTITUTE FORM 1099 SELLER STATEMENT

The information contained in Blocks E, G, H and I and on line 401 (or, if line 401 is not entered, lines 403 and 404) is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction will be imposed on you if this item is required to be reported and the IRS determines that it has not been reported. SELLER: If this real estate is your principal residence, file appropriate forms, for any gain, with your income tax return; for other transactions, complete the applicable parts of Form 4797, Form 6252 and/or Schedule D (Form 1040). You are required to provide the Settlement Agent (named "H" above) with your correct taxpayer identification number. If you do not provide the Settlement Agent with your correct taxpayer identification number, you may be subject to civil or criminal penalties imposed by law. Under penalties of perjury, I certify that the number shown on this statement is my correct taxpayer identification number.

(Seller's Signature) and Date

(Seller's Signature) and Date

1719,700.71 ON 9/17/08

1373

100. TOTAL SALES/BROKER'S COMMISSION based on price \$		@	%		
Division of Commission (Line 100) as follows:					
101. \$	to				
102. \$	to				
103. Commission paid at Settlement					
104. Jacqueline Moss (Independent Broker)					\$62,500.00
105. ITEMS PAYABLE IN CONNECTION WITH LOAN					
106. Loan Origination Fee	0.75 % to Beneficial Mutual			\$92,812.00	
107. Loan Discount	%				
108. Appraisal Fee	to				
109. Credit Report	to				
110. Lender's Inspection Fee					
111. Mortgage Insurance Application Fee to					
112. Assumption Fee					
113. Broker Fee to Frankel Financial				\$185,525.00	
114. Securities Pledge to Beneficial Mutual				POC \$750,000.00	
115. Hold Back for Future Advances				\$9,975,000.00	
116. ITEMS REQUIRED BY LENDER TO BE PAID IN ADVANCE					
117. Interest from 9/18/08 to 10/1/08 @ 3.33.33	May			\$4,333.33	
118. Mortgage Insurance Premium for	months to				
119. Hazard Insurance Premium for	7 years to Builders Risk to John H. Gilliam Agency			\$24,103.97	
120. Flood Insurance Premium for	years to				
121. 2008 4th Tax Esdrow				\$2,165.38	
122. RESERVES DEPOSITED WITH LENDER					
123. Hazard Insurance	months @ \$	per month		\$0.00	
124. Mortgage Insurance	months @ \$	per month		\$0.00	
125. City property taxes	months @ \$	per month		\$0.00	
126. County property taxes	months @ \$	per month		\$0.00	
127. Annual Assessment	months @ \$	per month		\$0.00	
128. Flood Insurance	months @ \$	per month		\$0.00	
129. Interest Reserve to Beneficial Mutual				\$450,000.00	
130. TITLE CHARGES					
131. Settlement or closing fee	to LT National			\$800.00	
132. Abstract or Title search	to				
133. Title examination	to				
134. Title insurance binder	to				
135. Document preparation	to LT National				\$150.00
136. Notary fees	to				
137. Attorney's fees	to Malcolm R. Rosenberg, Esq.			\$5,000.00	
(includes above item numbers)					
138. Title insurance	to LT National Title			\$21,369.74	
(includes above item numbers 1102, 1103, 1104 & 1105)					
139. Lender's coverage	\$ 12,375,000.00				
140. Owner's coverage	\$ 3,500,000.00				
141.					
142.					
143. Notice of Settlement Filing & Handling Fee to LT National				\$50.00	
144. GOVERNMENT RECORDING AND TRANSFER CHARGES					
145. Recording fees:	Deed \$ 100.00 ; Mortgage \$ 550.00 ; Release \$ 225.00			\$650.00	\$225.00
146. City/County Tax stamps	Deed \$; Mortgage \$				\$0.00
147. State tax/stamps	Deed \$ 39,825.00 ; Mortgage \$				\$39,825.00
148. Mansion Tax				\$35,000.00	
149. Overnight Courier Fee to LT National				\$100.00	
150. ADDITIONAL SETTLEMENT CHARGES					
151. Survey	to TEI Consulting Engineers, Inc.			\$7,900.00	
152. Pest Inspection	to				
153. Legal Fees to Stradley Ronon, Stevens & Young, LLP				\$23,000.00	
154. State/County UCC Filing Fees to LT National				\$125.00	
155. Environmental Report Fee to ePhase				POC \$2,150.00	
156. Legal Fees to David Anderson					\$3,500.00
157.					
158. TOTAL SETTLEMENT CHARGES (enter on lines 143, Section J and 502, Section 10)				\$10,833,024.43	\$96,200.00

I have carefully reviewed the HUD-1 Settlement Statement and to the best of my knowledge and belief, it is a true and accurate statement of all receipts and disbursements made on my account or by me in this transaction. I further certify that I have received a copy of the HUD-1 Settlement Statement.

Date: 9/18/08 Seller: Steven Rubin, Executor of the Estate of Milton Rubin
 Date: 9/18/08 Buyer: Wilson Development Associates, LLC
 Date: 9/18/08 Paul Rosenberg, Executor of the Estate of Ellen Bergman
 Date: 9/18/08

To the best of my knowledge the HUD-1 Settlement Statement is a true and accurate account of the funds which were received and have been or will be disbursed by the undersigned as part of the settlement of this transaction.

Date: September 18, 2008 Daniel R. Rasso by John J. Rasso Settlement Agent

WARNING: It is a crime to knowingly make false statements in the United States on this or any other similar form. Penalties upon conviction can include a fine and imprisonment. For details see Title 18 U.S.C. Section 1001 and Section 1010.

11:45 AM

06/13/16

Accrual Basis

Wilson Development Associates LLC
General Journal Transaction
September 18, 2008

Num	Adj	Name	Memo	Account	Class	Debit	Credit
20 AD...			To record bld...	Building		3,127,421.74	
			To record bld...	Land		750,000.00	
			To record bld...	Interest Expense		4,333.33	
			To record bld...	Insurance		24,103.97	
			To record bld...	Escrow Deposit		2,166.39	
			To record bld...	Beneficial Note Pay...		9,975,000.00	
			To record bld...	Beneficial Int Res #0..		450,000.00	
			To record bld...	Local		309.52	
			To record bld...	Beneficial Note Pay...			12,375,000.00
			To record bld...	Paid In Capital			1,708,333.95
			To record bld...	Advances from Dysart			250,000.00
						<u>14,333,333.95</u>	<u>14,333,333.95</u>
						<u>14,333,333.95</u>	<u>14,333,333.95</u>

TOTAL

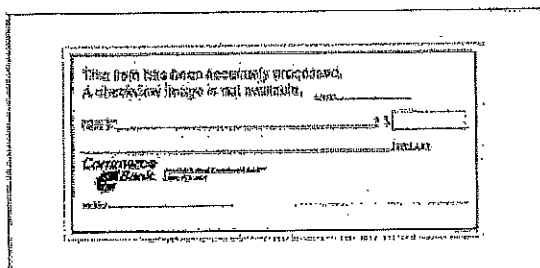
*Building, Land,
Closing costs*

CheckView

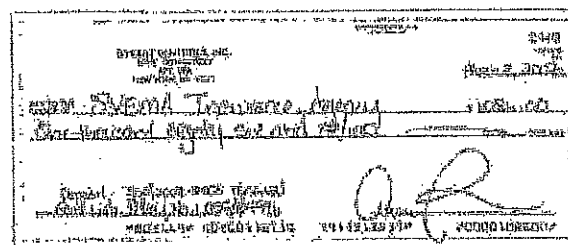
Page 9 of 10

Date
03/11/2007Account
7915513837

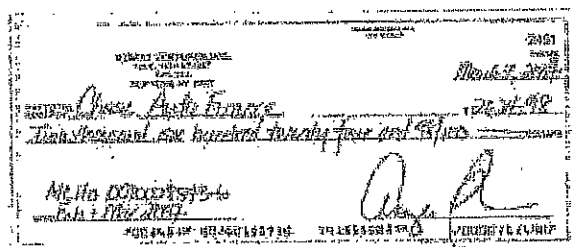
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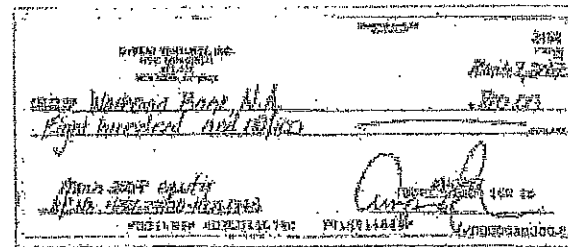
Check 0, \$3,222.68 Date Presented 03/14/2007



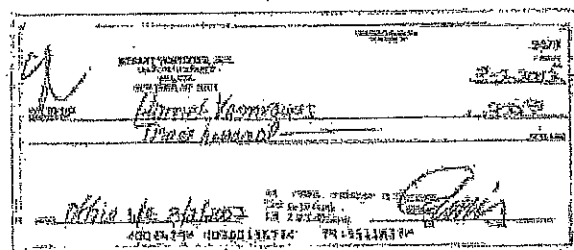
Check 2449, \$1,086.00 Date Presented 03/18/2007



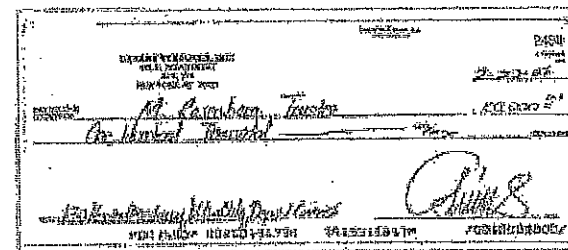
Check 2461, \$2,624.98 Date Presented 03/13/2007



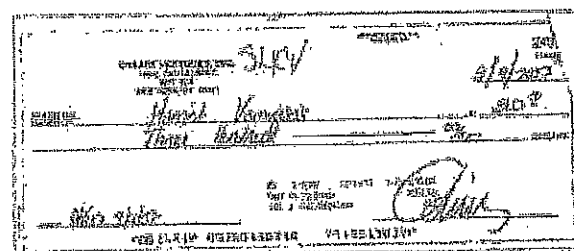
Check 2462, \$800.00 Date Presented 03/13/2007



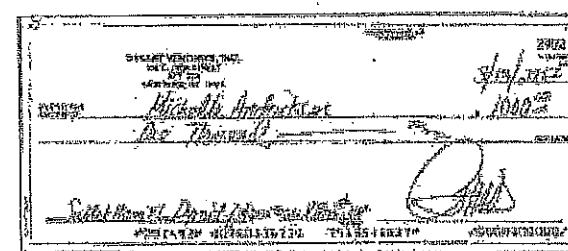
Check 2479, \$300.00 Date Presented 03/05/2007



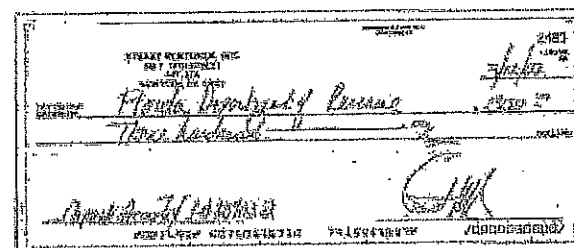
Check 2490, \$100,000.00 Date Presented 03/16/2007



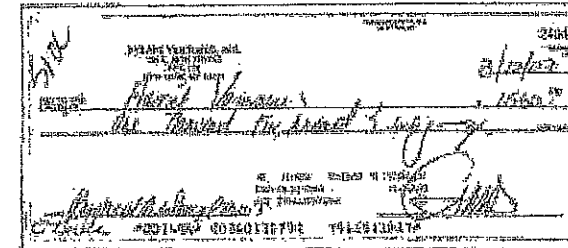
Check 2491, \$300.00 Date Presented 03/14/2007



Check 2492, \$1,000.00 Date Presented 03/16/2007



Check 2493, \$300.00 Date Presented 03/30/2007



Check 2494, \$1,500.00 Date Presented 03/13/2007



Page 10 of 13

Date
07/31/2007Account
7915513837

0136021NY5N00000566

This item has been accurately processed.
A checkview image is not available.

DATE: _____

AMOUNT: _____ \$ _____

COMMERCIAL BANK

Check 0, \$12,543.86 Date Presented 07/25/2007

This item has been accurately processed.
A checkview image is not available.

DATE: _____

AMOUNT: _____ \$ _____

COMMERCIAL BANK

Check 0, \$13,716.90 Date Presented 07/23/2007

This item has been accurately processed.
A checkview image is not available.

DATE: _____

AMOUNT: _____ \$ _____

COMMERCIAL BANK

Check 0, \$8,241.42 Date Presented 07/06/2007

ONE HUNDRED FIFTY THOUSAND DOLLARS

DATE: July 19, 2007

AMOUNT: \$150,000.00

ONE HUNDRED FIFTY THOUSAND AND NO/100

Signature: [Signature]

COMMERCIAL BANK

Check 2457, \$150,000.00 Date Presented 07/19/2007

ONE HUNDRED FIFTY THOUSAND DOLLARS

DATE: July 16, 2007

AMOUNT: \$356.16

ONE HUNDRED FIFTY SIX AND NO/100

Signature: [Signature]

COMMERCIAL BANK

Check 2458, \$356.16 Date Presented 07/31/2007

ONE HUNDRED FIFTY THOUSAND DOLLARS

DATE: June 19, 2007

AMOUNT: \$700.00

ONE HUNDRED AND NO/100

Signature: [Signature]

COMMERCIAL BANK

Check 2549, \$700.00 Date Presented 07/13/2007

ONE HUNDRED FIFTY THOUSAND DOLLARS

DATE: June 19, 2007

AMOUNT: \$2,000.00

TWO THOUSAND AND NO/100

Signature: [Signature]

COMMERCIAL BANK

Check 2559, \$2,000.00 Date Presented 07/16/2007

ONE HUNDRED FIFTY THOUSAND DOLLARS

DATE: June 19, 2007

AMOUNT: \$159.00

ONE HUNDRED FIFTY NINE AND NO/100

Signature: [Signature]

COMMERCIAL BANK

Check 2560, \$159.00 Date Presented 07/10/2007

ONE HUNDRED FIFTY THOUSAND DOLLARS

DATE: July 2, 2007

AMOUNT: \$700.00

SEVEN HUNDRED AND NO/100

Signature: [Signature]

COMMERCIAL BANK

Check 2561, \$700.00 Date Presented 07/02/2007

ONE HUNDRED FIFTY THOUSAND DOLLARS

DATE: July 2, 2007

AMOUNT: \$2,237.50

TWO THOUSAND TWO HUNDRED THIRTY SEVEN AND NO/100

Signature: [Signature]

COMMERCIAL BANK

Check 2563, \$2,237.50 Date Presented 07/06/2007



Transactions By Date

Date	Description	Debit	Credit	Balance
09/10/08	CHECK # 2941	\$1,915.82		\$1,942,884.96
09/10/08	CHECK # 2937	\$4,950.00		\$1,937,934.96
09/11/08	CKCD DEBIT 09/09 FREATTIDA TECH.IK.PEIRAIAS	\$12.96		\$1,937,922.00
09/11/08	CKCD DEBIT 09/09 FREATTIDA TECH.IK.PEIRAIAS	\$46.19		\$1,937,875.81
09/11/08	CKCD DEBIT 09/09 SXARA REST VOULIAGMEN	\$66.06		\$1,937,819.76
09/11/08	CKCD DEBIT 09/09 B.P. GLIFADA	\$85.90		\$1,937,733.86
09/11/08	CKCD DEBIT 09/10 L.ABREUVOIR ATHINA	\$502.72		\$1,937,231.14
09/11/08	CHECK # 2936	\$336.78		\$1,936,894.36
09/12/08	CKCD DEBIT 09/11 FEDEX SHP 09/03/08792-102017777TN	\$135.90		\$1,936,758.46
09/15/08	CKCD DEBIT 09/13 BroadVoice 978-4187300 MA	\$30.80		\$1,936,727.66
09/15/08	CKCD DEBIT 09/12 D'AGOSTINO #08 NEW YORK NY	\$154.05		\$1,936,573.61
09/15/08	CKCD DEBIT 09/12 FEDEX SHP 09/08/08798-007546189TN	\$296.01		\$1,936,277.60
09/15/08	CHECK # 3010	\$300.00		\$1,935,977.60
09/15/08	CHECK # 2951	\$1,750.00		\$1,834,227.60
09/16/08	WTHDRL DDA 6417 09/16 13:39VOULIAGMENI VOULIAGMENI	\$681.84		\$1,833,545.76
09/16/08	CKCD DEBIT 09/16 PLANT WORKS 212-674-8111 NY	\$297.63		\$1,833,248.13
09/16/08	CHECK # 2949	\$1,000.00		\$1,932,248.13
09/17/08	WIRE TRANSFER FEE001373	\$15.00		\$1,932,233.13
09/17/08	WIRE TRANSFER001373	\$1,719,700.71		\$212,532.42
09/17/08	CKCD DEBIT 09/16 FRANCELICO ATHINA	\$141.79		\$212,390.63
09/17/08	CHECK # 2952	\$4,000.00		\$208,390.63
09/18/08	WTHDRL DDA 2778 09/18 10:47 *19TH & MARKET STREET PHILA PA	\$203.00		\$208,187.63
09/18/08	CKCD DEBIT 09/17 PAYPAL GSMPHONES 402-935-7733 NV	\$19.99		\$208,167.64
09/18/08	CKCD DEBIT 08/01 CHAMALIDIS DIMITRITHIRA	\$171.09		\$207,996.55
09/18/08	CKCD DEBIT 08/01 CHAMALIDIS DIMITRITHIRA	\$171.09		\$207,825.46
09/18/08	CHECK # 2950	\$5,729.81		\$202,095.65
09/19/08	WIRE TRANSFER FEE002512 01360221NY16N0002177	\$15.00		\$202,080.65

7916513837

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530 Walnut Street
Philadelphia, PA 19106-3696

Value + Money Market

Account Number: 0167600101

Statement Date: October 31, 2008

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WILSON DEVELOPMENT ASSOCIATES LLC
115 E 57TH ST 11TH FL
NEW YORK NY 10022-2120

- For Customer Service during business hours call 888-742-5272 or e-mail us at info@thebeneficial.com
- For 24-hour account information call DirectLink at 215.864.1799 or 1.800.784.8490
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Account Summary

Previous Statement Balance As Of 09/29/08	.00
Total Withdrawals/Charges	4,343.33
Total Deposits/Credits	550,919.30
Ending Balance	546,575.97

Other Transactions

Date	Description	Deposit(+) / Withdrawal(-)
09/30	Interest Payment	24.41+
09/30	Interest Reserve Deposit	450,000.00+
10/08	Wire In Ref 32 Dysart Ventures Inc	100,000.00+
10/08	Wire Fee	10.00-
10/09	Wilson Development-Per S.Digan	10.00+
10/21	Xfer To Acct BI-150400005073	4,333.33-
10/31	Interest Payment	884.89+

Daily Balance

Date	Balance	Date	Balance	Date	Balance	Date	Balance
09/29	450,024.41	10/08	550,014.41	10/21	545,691.08	10/31	546,575.97
09/30	450,024.41	10/09	550,024.41				



530 Walnut Street
Philadelphia, PA 19106-3696

Bonus Money Market

Account Number: 0167000118

Statement Date: September 30, 2008

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ANGELICA PHILIPPOPOULOS

16 BURWOOD AVE

STAMFORD CT 06902-7703

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Account Summary

Previous Statement Balance As Of 09/28/08	1.00
Total Withdrawals/Charges	10.00
Total Deposits/Credits	750,111.51
Ending Balance	750,101.51

Annual Percentage Yield Earned: 2.50%

Other Transactions

Date	Description	Deposit(+) / Withdrawal(-)
09/29	Wire In Ref 22 Spalding International S.A.	750,000.00+
09/29	Wire Fee	10.00-
09/30	Interest Payment	101.51+
09/30	Ck Deposit	10.00+

Daily Balance

Date	Balance	Date	Balance	Date	Balance
09/28	1.00	09/29	749,990.00	09/30	750,101.51


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BUSINESS CHECKING 7928435440

Statement Balance as of 07/23/09	\$0.00
Plus 6 Deposits and Other Credits	\$32,375.26
Less 17 Checks and Other Debits	\$28,661.51
Statement Balance as of 07/31/09	\$3,713.75

Transactions By Date

Date	Description	Debit	Credit	Balance
07/24/09	BANK CREDIT		\$14,500.00	\$14,500.00
07/24/09	DEPOSIT		\$1,188.03	\$15,688.03
07/24/09	BANK DEBIT	\$1,923.00		\$13,765.03
07/24/09	BANK DEBIT	\$2,263.18		\$11,501.85
07/24/09	BANK DEBIT	\$2,581.90		\$8,919.95
07/24/09	BANK DEBIT	\$5,000.00		\$3,919.95
07/27/09	DEPOSIT		\$11,941.65	\$15,861.60
07/28/09	BANK DEBIT	\$4,000.00		\$11,861.60
07/29/09	BANK DEBIT	\$5,000.00		\$6,861.60
07/29/09	AC-CLARKE AMERICAN -CHK ORDERS	\$210.13		\$6,651.47
07/30/09	DEPOSIT		\$3,507.52	\$10,158.99
07/31/09	DEPOSIT		\$1,238.06	\$11,397.05
07/31/09	BANK DEBIT	\$2,156.70		\$9,240.35
07/31/09	BANK DEBIT	\$3,202.90		\$6,037.45
07/31/09	WIRE TRANSFER FEE001689	\$15.00		\$6,022.45
07/31/09	WIRE TRANSFER FEE001692	\$15.00		\$6,007.45
07/31/09	WIRE TRANSFER FEE001821	\$15.00		\$5,992.45
07/31/09	WIRE TRANSFER FEE001694	\$15.00		\$5,977.45
07/31/09	WIRE TRANSFER001692	\$300.00		\$5,677.45
07/31/09	WIRE TRANSFER001821	\$300.00		\$5,377.45
07/31/09	WIRE TRANSFER001689	\$500.00		\$4,877.45
07/31/09	WIRE TRANSFER001694	\$1,163.70		\$3,713.75

Wilson Development Associates LLC
Wilson Rental Income 2008-2012
January 2008 through December 2012

Cash Basis

Type	Date	Name	Memo	Split	Debit	Credit	Balance
Rental							
Stmt Charge	12/31/2008	PNC Bank (ATM)	October 2008 RENT	Accounts Receivable		1,550.00	1,550.00
Stmt Charge	12/31/2008	PNC Bank (ATM)	November 2008 RENT	Accounts Receivable		1,550.00	3,100.00
Stmt Charge	12/31/2008	PNC Bank (ATM)	December 2008 RENT	Accounts Receivable		1,550.00	4,650.00
Stmt Charge	12/31/2008	PNC Bank (ATM)	Sept 18-31 2008 RENT	Accounts Receivable		620.04	5,270.04
Stmt Charge	12/31/2008	AT&T	Sept 18-31 2008 RENT	Accounts Receivable		480.84	5,750.88
Stmt Charge	12/31/2008	Cingular Wireless (AT&T)	October 2008 RENT	Accounts Receivable		1,238.06	6,988.94
Stmt Charge	12/31/2008	AT&T	November 2008 RENT	Accounts Receivable		1,238.06	8,227.00
Stmt Charge	12/31/2008	AT&T	December 2008 RENT	Accounts Receivable		1,238.06	9,465.06
Stmt Charge	12/31/2008	Cingular Wireless (AT&T)	CINGULAR DECEMBER 2...	Accounts Receivable		3,507.52	12,972.58
Stmt Charge	12/31/2008	Cingular Wireless (AT&T)	CINGULAR NOVEMBER 2...	Accounts Receivable		3,507.52	16,480.10
Stmt Charge	12/31/2008	Cingular Wireless (AT&T)	CINGULAR OCTOBER 200...	Accounts Receivable		3,507.52	19,987.62
Stmt Charge	12/31/2008	Cingular Wireless (AT&T)	CINGULAR SEPT 18-31 20...	Accounts Receivable		1,403.04	21,390.66
Stmt Charge	12/31/2008	Sprint (Tower Economics)	Sprint Sept18th 2008- Dace...	Accounts Receivable		6,959.88	28,350.54
Deposit	06/29/2009	Sprint (Tower Economics)	JUN 09	WACHOVIA -1130		550.00	28,900.54
Deposit	07/06/2009	Sprint (Tower Economics)	APR - JUN 09 PSEG REIM...	WACHOVIA -1130		4,948.82	33,849.36
Deposit	07/08/2009	Sprint (Tower Economics)	JUL 09	WACHOVIA -1130		550.00	34,399.36
Deposit	07/08/2009	AT&T	JUL 09	WACHOVIA -1130		2,476.12	36,875.48
Deposit	07/27/2009	-MULTIPLE-	-MULTIPLE-	TD Bank ...5440		1,941.65	38,816.93
Deposit	07/30/2009	AT&T	AUG 09	TD Bank ...5440		3,507.52	52,324.45
Deposit	07/31/2009	Cingular Wireless (AT&T)	AUG 09	TD Bank ...5440		1,238.06	53,562.51
Deposit	08/03/2009	Sprint (Tower Economics)	AUG 09 - ELECTRIC FLAT ...	TD Bank ...5440		550.00	54,112.51
Deposit	09/03/2009	AT&T	SEP 09	TD Bank ...5440		1,238.06	55,350.57
Deposit	09/08/2009	Sprint (Tower Economics)	SEP 09	TD Bank ...5440		550.00	55,900.57
Deposit	09/23/2009	Sprint (Tower Economics)	AUG 09 PSEG REIMBURS...	TD Bank ...5440		2,628.12	58,528.69
Deposit	09/28/2009	AT&T	OCT 2009 RENT	TD Bank ...5440		3,507.52	62,036.21
Deposit	09/29/2009	PNC Bank (ATM)	OCT 2009	TD Bank ...5440		1,550.00	63,586.21
Deposit	10/01/2009	AT&T	OCT 2009	TD Bank ...5440		1,275.20	64,861.41
Deposit	10/06/2009	Sprint (Tower Economics)	OCT 2009	TD Bank ...5440		550.00	65,411.41
Deposit	10/20/2009	Juane J. Lee	Deposit	TD Bank ...5440		3,000.00	68,411.41
Deposit	10/28/2009	CLEARWIRE	NOV 2009	TD Bank ...5440		4,854.84	73,266.25
Deposit	10/29/2009		Deposit	TD Bank ...5440		3,507.52	76,773.77
Deposit	10/30/2009	Sprint (Tower Economics)	SEP 09 PSEG REIMBURS...	TD Bank ...5440		2,145.19	78,918.96
Deposit	11/03/2009	AT&T	NOV 09	TD Bank ...5440		1,275.20	80,194.16
Deposit	11/03/2009	Sprint (Tower Economics)	NOV 09	TD Bank ...5440		550.00	80,744.16
Deposit	11/09/2009	PNC Bank (ATM)	AUG & SEP 2009 - CHECK...	TD Bank ...5440		3,100.00	83,844.16
Deposit	12/10/2009	-MULTIPLE-	-MULTIPLE-	TD Bank ...5440		3,375.20	87,220.36
Deposit	12/14/2009	-MULTIPLE-	-MULTIPLE-	TD Bank ...5440		3,700.00	90,920.36
Deposit	12/21/2009	CLEARWIRE	JAN 2010	TD Bank ...5440		2,150.00	93,070.36
Deposit	12/28/2009	PNC BANK	DIRECT DEPOSIT - JAN 2...	TD Bank ...5440		1,550.00	94,620.36
Stmt Charge	12/31/2009	PNC Bank (ATM)	January 2008 RENT	Accounts Receivable		1,550.00	96,170.36
Stmt Charge	12/31/2009	PNC Bank (ATM)	February 2009 RENT	Accounts Receivable		1,550.00	97,720.36
Stmt Charge	12/31/2009	PNC Bank (ATM)	March 2009 RENT	Accounts Receivable		1,550.00	99,270.36
Stmt Charge	12/31/2009	AT&T	January 2009 RENT	Accounts Receivable		1,238.06	100,508.42
Stmt Charge	12/31/2009	AT&T	February 2009 RENT	Accounts Receivable		1,238.06	101,746.48
Stmt Charge	12/31/2009	AT&T	March 2009 RENT	Accounts Receivable		1,238.06	102,984.54
Stmt Charge	12/31/2009	Cingular Wireless (AT&T)	CINGULAR MARCH 2009 ...	Accounts Receivable		3,507.52	106,492.06
Stmt Charge	12/31/2009	Cingular Wireless (AT&T)	CINGULAR FEBRUARY 20...	Accounts Receivable		3,507.52	109,999.58
Stmt Charge	12/31/2009	Cingular Wireless (AT&T)	CINGULAR JANUARY 200...	Accounts Receivable		3,507.52	113,507.10
Stmt Charge	12/31/2009	Sprint (Tower Economics)	Sprint 2009 Annual Rent	Accounts Receivable		25,645.32	139,152.42
Deposit	12/31/2009		Bank Exchange account	TD Bank ...5440		6,733.88	145,886.30
Deposit	01/06/2010	-MULTIPLE-	-MULTIPLE-	TD Bank ...5440		37,917.82	183,804.12
Deposit	01/06/2010	Sprint (Tower Economics)	DEC 2009 PSEG ELECTRI...	TD Bank ...5440		1,898.51	185,702.63
Deposit	01/22/2010	CLEARWIRE	Deposit	TD Bank ...5440		2,150.00	187,852.63
Deposit	01/24/2010	PNC BANK	Deposit	TD Bank ...5440		1,550.00	189,402.63
Deposit	02/03/2010	-MULTIPLE-	-MULTIPLE-	TD Bank ...5440		4,782.72	194,185.35
Deposit	02/04/2010	Sprint (Tower Economics)	FEB 2010 ELECTRIC	TD Bank ...5440		550.00	194,735.35
Deposit	02/16/2010	Sprint (Tower Economics)	PSE&G NOV 2009 REIMB...	TD Bank ...5440		1,727.58	196,462.93
Deposit	02/23/2010	Sprint (Tower Economics)	PSE&G JAN 10 REIMBUR...	TD Bank ...5440		2,062.74	198,525.67
Deposit	02/25/2010	CLEARWIRE	Deposit	TD Bank ...5440		2,150.00	200,675.67
Deposit	02/25/2010	PNC Bank (ATM)	Deposit	TD Bank ...5440		1,550.00	202,225.67
Deposit	03/09/2010	Sprint (Tower Economics)	MARCH 2010	TD Bank ...5440		550.00	202,775.67
Deposit	03/18/2010	Sprint (Tower Economics)	FEB 2010 PSEG REIMBUR...	TD Bank ...5440		1,921.97	204,697.64
Deposit	03/23/2010	CLEARWIRE	APRIL 2010	TD Bank ...5440		2,150.00	206,847.64
Deposit	03/25/2010	PNC BANK	APRIL 2010	TD Bank ...5440		1,550.00	208,397.64
Deposit	04/21/2010	-MULTIPLE-	Deposit	TD Bank ...5440		1,825.20	210,222.84
Deposit	04/27/2010	PNC BANK	Deposit	TD Bank ...5440		1,550.00	211,772.84
Deposit	04/28/2010	CLEARWIRE	Deposit	TD Bank ...5440		2,150.00	213,922.84
Deposit	05/13/2010	-MULTIPLE-	MAY 2010	TD Bank ...5440		1,825.20	215,748.04
Deposit	05/17/2010	DYSART VENTURES, INC.	Deposit	TD Bank ...5440		3,724.13	219,472.17
Deposit	05/24/2010	CLEARWIRE	JUNE 2010	TD Bank ...5440		2,150.00	221,622.17
Deposit	05/28/2010	PNC BANK	JUNE 2010	TD Bank ...5440		1,550.00	223,172.17
Deposit	05/28/2010	-MULTIPLE-	-MULTIPLE-	TD Bank ...5440		11,797.76	234,969.93
Deposit	06/07/2010		Deposit	TD Bank ...5440		5,332.72	240,302.65
Deposit	06/07/2010		Deposit	TD Bank ...5440		145.04	240,447.69
Deposit	06/25/2010	PNC Bank (ATM)	Deposit	TD Bank ...5440		1,550.00	241,997.69
Deposit	06/28/2010	CLEARWIRE	Deposit	TD Bank ...5440		2,150.00	244,147.69
Deposit	06/28/2010		Deposit	TD Bank ...5440		1,623.60	245,771.29
Deposit	07/12/2010		Deposit	TD Bank ...5440		4,188.96	250,160.25
Deposit	07/27/2010	PNC Bank (ATM)	Deposit	TD Bank ...5440		1,550.00	251,710.25
Deposit	08/09/2010	AT&T	Deposit	TD Bank ...5440		2,186.84	253,897.09
Deposit	08/16/2010	DYSART VENTURES, INC.	Deposit	TD Bank ...5440		1,275.20	255,172.29
Deposit	08/25/2010	PNC Bank (ATM)	Deposit	TD Bank ...5440		10,382.58	265,554.87
Deposit	08/26/2010	CLEARWIRE	Deposit	TD Bank ...5440		1,550.00	267,104.87
Deposit	08/26/2010		Deposit	TD Bank ...5440		2,214.50	269,319.37
Deposit	09/17/2010	Sprint (Tower Economics)	Deposit	TD Bank ...5440		1,825.70	271,145.07
Deposit	09/24/2010	CLEARWIRE	Deposit	TD Bank ...5440		2,214.50	273,359.57
Deposit	09/27/2010	PNC BANK	November 2010	TD Bank ...5440		1,550.00	274,889.57
Deposit	10/14/2010	Sprint (Tower Economics)	OCTOBER 2010	TD Bank ...5440		550.00	275,439.57
Deposit	10/27/2010	PNC Bank (ATM)	Deposit	TD Bank ...5440		1,550.00	276,989.57

Wilson Development Associates LLC
Wilson Rental Income 2008-2012

Cash Basis

January 2008 through December 2012

Type	Date	Name	Memo	Split	Debit	Credit	Balance
Deposit	10/29/2010	CLEARWIRE	Deposit	TD Bank5440		2,214.50	279,203.87
Deposit	11/04/2010	Sprint (Tower Economies)	Deposit	TD Bank5440		550.00	279,753.87
Deposit	11/26/2010	PNC BANK	Deposit	TD Bank5440		1,550.00	291,303.87
Deposit	11/30/2010	CLEARWIRE	Deposit	TD Bank5440		2,214.50	293,518.37
Deposit	12/22/2010	Sprint (Tower Economies)	Deposit	TD Bank5440		550.00	294,068.37
Deposit	12/24/2010	CLEARWIRE	Deposit	TD Bank5440		2,214.50	296,282.87
Deposit	12/27/2010	PNC Bank (ATM)	Deposit	TD Bank5440		1,550.00	297,832.87
Deposit	01/25/2011	CLEARWIRE	FEB 2011	TD Bank5440		2,214.50	290,047.37
Deposit	01/26/2011	PNC Bank (ATM)	FEB 2011	TD Bank5440		1,550.00	291,597.37
Deposit	02/25/2011	CLEARWIRE	MARCH 2011	TD Bank5440		2,214.50	293,811.87
Deposit	02/28/2011	PNC Bank (ATM)	MARCH 2011	TD Bank5440		1,550.00	295,361.87
Deposit	03/16/2011	Sprint (Tower Economies)	JUL - AUG & SEP 2010 EL...	TD Bank5440		7,133.18	302,495.05
Deposit	03/24/2011	CLEARWIRE	APRIL 2011	TD Bank5440		2,214.50	304,709.55
Deposit	03/25/2011	PNC BANK	APRIL 2011	TD Bank5440		1,550.00	306,259.55
Deposit	04/27/2011	PNC Bank (ATM)	MAY 2011	TD Bank5440		1,550.00	307,809.55
Deposit	04/28/2011	CLEARWIRE	Deposit	TD Bank5440		2,214.50	310,024.05
Deposit	05/09/2011	Sprint (Tower Economies)	MAY 2011	TD Bank5440		550.00	310,574.05
Deposit	05/20/2011	VERIZON WIRELESS	JUNE 2011	TD Bank5440		2,250.00	312,824.05
Deposit	05/25/2011	PNC Bank (ATM)	Deposit	TD Bank5440		1,550.00	314,374.05
Deposit	05/27/2011	VERIZON	Deposit	TD Bank5440		2,250.00	316,624.05
Deposit	05/27/2011	CLEARWIRE	Deposit	TD Bank5440		2,214.50	318,838.55
Deposit	06/16/2011		Deposit	TD Bank5440		550.00	319,388.55
Deposit	06/27/2011	PNC BANK	Deposit	TD Bank5440		1,550.00	320,938.55
Deposit	06/28/2011	CLEARWIRE	Deposit	TD Bank5440		2,214.50	323,153.05
Deposit	06/29/2011	VERIZON	Deposit	TD Bank5440		2,250.00	325,403.05
Deposit	07/27/2011	PNC BANK	Deposit	TD Bank5440		1,550.00	326,953.05
Deposit	07/28/2011	VERIZON	Deposit	TD Bank5440		2,250.00	329,203.05
Deposit	08/19/2011	PNC Bank (ATM)	Deposit	TD Bank5440		1,550.00	330,753.05
Deposit	08/30/2011	VERIZON	Deposit	TD Bank5440		2,250.00	333,003.05
Deposit	09/27/2011	PNC BANK	Deposit	TD Bank5440		1,550.00	334,553.05
Deposit	09/29/2011	VERIZON	Deposit	TD Bank5440		2,250.00	336,803.05
Deposit	10/26/2011	PNC BANK	Deposit	TD Bank5440		1,550.00	338,353.05
Deposit	10/31/2011	VERIZON	Deposit	TD Bank5440		2,250.00	340,603.05
Deposit	11/02/2011	Camden County College	Deposit	TD Bank5440		1,000.00	341,603.05
Deposit	11/28/2011	PNC BANK	Deposit	TD Bank5440		1,550.00	343,153.05
Deposit	11/30/2011	VERIZON	Deposit	TD Bank5440		2,250.00	345,403.05
Deposit	11/30/2011	Camden County College	Deposit	TD Bank5440		1,000.00	346,403.05
Deposit	12/28/2011	PNC BANK	Deposit	TD Bank5440		1,550.00	347,953.05
Deposit	12/30/2011	VERIZON	Deposit	TD Bank5440		2,250.00	350,203.05
General Jour...	12/31/2011		Reclass rental Income	Rent		1,650.00	351,853.05
Deposit	01/03/2012	Camden County College	Return of payment	TD Bank5440		1,000.00	352,853.05
Deposit	01/25/2012	PNC BANK	Deposit	TD Bank5440		1,550.00	354,403.05
Check	01/26/2012	Camden County College		TD Bank5440	1,000.00		353,403.05
Deposit	01/31/2012	VERIZON	Deposit	TD Bank5440		2,250.00	355,653.05
Deposit	02/01/2012	Camden County College	Return of payment	TD Bank5440		1,000.00	356,653.05
Deposit	02/27/2012	PNC BANK	Deposit	TD Bank5440		1,550.00	358,203.05
Check	02/27/2012	Camden County College		TD Bank5440	1,000.00		357,203.05
Deposit	02/29/2012	VERIZON	Deposit	TD Bank5440		2,250.00	359,453.05
Check	03/26/2012	Camden County College		TD Bank5440	1,000.00		358,453.05
Deposit	03/27/2012	PNC BANK	Deposit	TD Bank5440		1,550.00	360,003.05
Deposit	03/30/2012	VERIZON	Deposit	TD Bank5440		2,250.00	362,253.05
Deposit	04/03/2012	Camden County College	Return of payment	TD Bank5440		1,000.00	363,253.05
Deposit	04/25/2012	PNC BANK	Deposit	TD Bank5440		1,550.00	364,803.05
Check	04/26/2012	Camden County College		TD Bank5440	1,000.00		363,803.05
Deposit	04/30/2012	VERIZON	Deposit	TD Bank5440		2,317.50	366,120.55
Deposit	05/02/2012	Camden County College	Return of payment	TD Bank5440		1,000.00	367,120.55
Deposit	05/25/2012	PNC BANK	Deposit	TD Bank5440		1,550.00	368,670.55
Deposit	05/31/2012	VERIZON	Deposit	TD Bank5440		2,317.50	370,988.05
Deposit	06/01/2012	Camden County College	Return of payment	TD Bank5440		1,000.00	371,988.05
Deposit	06/26/2012	PNC BANK	Deposit	TD Bank5440		1,550.00	373,538.05
Check	06/28/2012	Camden County College		TD Bank5440	1,000.00		372,538.05
Deposit	06/29/2012	VERIZON	Deposit	TD Bank5440		2,317.50	374,855.55
Deposit	07/05/2012	Camden County College	Return of payment	TD Bank5440		1,000.00	375,855.55
Check	07/28/2012	Camden County College		TD Bank5440	1,000.00		374,855.55
Deposit	07/30/2012	VERIZON	Deposit	TD Bank5440		2,317.50	377,173.05
Deposit	08/01/2012	Camden County College	Deposit	TD Bank5440		1,000.00	378,173.05
Check	08/29/2012	Camden County College		TD Bank5440	1,000.00		377,173.05
Deposit	08/29/2012	VERIZON WIRELESS	Deposit	TD Bank5440		2,317.50	379,490.55
Deposit	09/04/2012	Camden County College	Deposit	TD Bank5440		1,000.00	380,490.55
Check	09/04/2012	Camden County College		TD Bank5440	1,000.00		379,490.55
Deposit	09/04/2012	VERIZON WIRELESS	Deposit	TD Bank5440		2,317.50	381,808.05
Deposit	10/03/2012	Camden County College	Deposit	TD Bank5440		1,000.00	382,808.05
Check	10/26/2012	Camden County College		TD Bank5440	1,000.00		381,808.05
Deposit	10/30/2012	VERIZON	Deposit	TD Bank5440		2,317.50	384,125.55
Deposit	11/05/2012	Camden County College	Deposit	TD Bank5440		1,000.00	385,125.55
Check	11/26/2012	Camden County College		TD Bank5440	1,000.00		384,125.55
Deposit	11/26/2012	VERIZON WIRELESS	Deposit	TD Bank5440		2,317.50	386,443.05
Deposit	12/05/2012	Camden County College	Deposit	TD Bank5440		1,000.00	387,443.05
Check	12/26/2012	Camden County College		TD Bank5440	1,000.00		386,443.05
Deposit	12/26/2012	VERIZON WIRELESS	Deposit	TD Bank5440		2,317.50	388,760.55
Total Rental					11,000.00	399,760.55	388,760.55
TOTAL					11,000.00	399,760.55	388,760.55

Wilson Development Associates LLC
Transaction Detail By Account
January 2008 through December 2012

Type	Date	Num	Memo	Split	Debit	Credit	Balance
Interest Income							
Deposit	09/30/2008		Deposit	Beneficial Int Res #0101		24.41	24.41
Deposit	10/31/2008			Beneficial Int Res #0101		884.89	909.30
Deposit	11/30/2008			Beneficial Int Res #0101		885.21	1,794.51
General Journal	12/31/2008	56 ADJ JE	to record intere...	Beneficial Money Market 0118		1,581.68	3,376.19
Deposit	01/31/2009			Beneficial Int Res #0101		887.68	4,273.87
Deposit	01/31/2009		Deposit	Beneficial Int Res #0101		887.76	5,161.83
Deposit	03/31/2009		Deposit	Beneficial Int Res #0101		758.63	5,920.26
Deposit	04/30/2009		Deposit	Beneficial Int Res #0101		722.89	6,643.15
Deposit	05/31/2009		Deposit	Beneficial Int Res #0101		735.13	7,378.28
Deposit	06/30/2009		Deposit	Beneficial Int Res #0101		699.68	8,077.97
Deposit	07/31/2009		Deposit	Beneficial Int Res #0101		711.13	8,789.10
Deposit	08/31/2009		Deposit	Beneficial Int Res #0101		699.48	9,488.58
Deposit	09/30/2009		Deposit	Beneficial Int Res #0101		536.83	10,025.41
Deposit	10/31/2009		Deposit	Beneficial Int Res #0101		478.37	10,503.78
Deposit	11/30/2009		Deposit	Beneficial Int Res #0101		450.32	10,954.10
Deposit	12/31/2009		Deposit	Beneficial Int Res #0101		450.55	11,404.65
General Journal	12/31/2009	57 ADJ JE	Record Interest...	Beneficial Money Market 0118		15,950.51	27,355.16
Deposit	01/31/2010		Deposit	Beneficial Int Res #0101		436.50	27,791.66
Deposit	02/28/2010		Deposit	Beneficial Int Res #0101		378.42	28,170.08
Deposit	03/31/2010		Deposit	Beneficial Int Res #0101		402.98	28,573.06
Deposit	04/30/2010		Deposit	Beneficial Int Res #0101		372.13	28,945.19
Deposit	05/31/2010		Deposit	Beneficial Int Res #0101		366.97	29,312.16
Deposit	06/30/2010		Deposit	Beneficial Int Res #0101		332.54	29,644.70
Deposit	07/31/2010		Deposit	Beneficial Int Res #0101		319.19	29,963.89
Deposit	08/31/2010		Deposit	Beneficial Int Res #0101		292.14	30,256.03
Deposit	09/30/2010		Deposit	Beneficial Int Res #0101		251.07	30,507.10
Deposit	10/01/2010		Deposit	Beneficial Int Res #0101		227.14	30,734.24
Deposit	11/30/2010		Deposit	Beneficial Int Res #0101		187.48	30,921.72
General Journal	12/31/2010	58 ADJ JE	To record inter...	Beneficial Money Market 0118		6,402.07	37,323.79
General Journal	12/31/2010	71 ADJ JE	Record Dec Int...	Interest Expense		1,187.00	38,510.79
General Journal	12/31/2011	72 ADJ JE	Record 2011 in...	Loan Interest		321.19	38,831.98
General Journal	12/31/2011	73 ADJ JE	To record 2011...	Interest Income		1,832.23	40,664.21
Total Interest Income					0.00	40,664.21	40,664.21
TOTAL					0.00	40,664.21	40,664.21

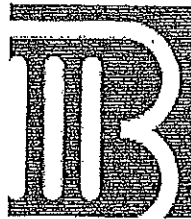
DYSART VENTURES INC Transactions by Account

Cash Basis

As of December 31, 2012

Type	Date	Name	Memo	Debit	Credit	Balance
Due to/From Wilson						0.00
Wilson - Bank Loan Draws						0.00
Deposit	10/27/2008	BENEFICIAL SAVINGS B...	PAY REQ #1		188,948.00 ✓	188,948.00
Deposit	12/04/2008	BENEFICIAL SAVINGS B...	PAY REQ #2		114,132.70 ✓	303,078.70
Deposit	01/22/2009	BENEFICIAL SAVINGS B...	PAY REQ #3		107,538.90 ✓	410,617.60
Deposit	02/26/2009	BENEFICIAL SAVINGS B...	PAY REQ #4		171,208.50 ✓	581,826.10
Transfer	03/23/2009		WIRE		189,983.30 ✓	771,809.40
Deposit	06/02/2009	BENEFICIAL SAVINGS B...	PAY REQ #6 (PORTION PAYMENT OF) S...		14,189.15 ✓	785,978.55
Deposit	06/17/2009	BENEFICIAL SAVINGS B...	PAY REQ #6 (\$107264.70 - \$300 INSPECT...		92,795.55 ✓	878,774.10
Deposit	08/03/2009	BENEFICIAL SAVINGS B...	PAY REQ #7		359,518.00 ✓	1,238,292.10
Deposit	09/02/2009	BENEFICIAL SAVINGS B...	WILSON, CONSTRUCTION LOAN DRAW,...		561,089.00 ✓	1,799,381.10
Deposit	10/15/2009	BENEFICIAL SAVINGS B...	WILSON, CONSTRUCTION LOAN DRAW,...		982,653.00 ✓	2,782,034.10
Deposit	12/11/2009	BENEFICIAL SAVINGS B...	WILSON, PAYMENT REQUISITION, #10 P...		379,034.00 ✓	3,141,068.10
Deposit	02/09/2010	BSB COMMERCIAL LOAN...	WILSON, PAYMENT REQUISITION #10 & ...		826,517.00 ✓	3,967,585.10
Deposit	04/13/2010	WILSON	WILSON, PAYMENT REQUISITION #12		453,712.00 ✓	4,421,297.10
Deposit	05/20/2010	WILSON	WILSON, PAYMENT REQUISITION #13		1,830,216.00 ✓	6,251,513.10
Deposit	07/16/2010	BENEFICIAL SAVINGS B...	WILSON, PAYMENT REQUISITION #14		1,745,892.00 ✓	7,997,405.10
Deposit	08/18/2010	BENEFICIAL SAVINGS B...	WILSON, PAYMENT REQUISITION, #15		964,625.00 ✓	8,962,030.10
Total Wilson - Bank Loan Draws				0.00	8,962,030.10	8,962,030.10
Total Due to/From Wilson				0.00	8,962,030.10	8,962,030.10
TOTAL				0.00	8,962,030.10	8,962,030.10

+ 2,400,000 1ST DRAW
11,362,030.10



BENEFICIAL BANK
LOAN TRANSACTION HISTORY

WILSON DEVELOPMENT ASSOCIATES LLC
 C/O DYSART VENTURES INC
 115 E 57TH ST 11TH FL
 NEW YORK NY
 10022

Bank Number 1
 Officer 5412
 Application Business Loan
 Loan Number 0000150400005073

Loan Amount \$12,375,000.00
 Current Balance \$11,367,010.10
 Interest Rate 3.25000%

Contract Date 9/18/2008
 Next Payment Due Date 3/1/2011
 Maturity Date 3/1/2011

Effective Date	Posting Date	Transaction Amount	Transaction Code	Description	Posting Amount
9/18/2008	9/18/2008	\$92,812.00	AC 59	LOAN FEE INCREASE Batch Sequence Number 50050001000022 Loan Balance \$0.00	
9/18/2008	9/18/2008	\$825.00	AC 60	LOAN COST INCREASE Batch Sequence Number 50050001000023 Loan Balance \$0.00	
9/18/2008	9/18/2008	\$2,400,000.00	TC 51	ADVANCE Batch Sequence Number 1001134000001 Principal Amount \$2,400,000.00 Contains Partial Payment N Loan Balance \$2,400,000.00	
9/22/2008	9/22/2008	\$4,333.33	TC 14	INTERIM INTEREST Batch Sequence Number 1001021000001 Loan Balance \$2,400,000.00	
9/22/2008	9/22/2008	\$92,812.00	TC 17	LOAN FEE Batch Sequence Number 1001021000002 Loan Balance \$2,400,000.00	
10/1/2008	9/30/2008	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001632 Interest Rate 5.00000% Loan Balance \$2,400,000.00	
10/8/2008	10/8/2008	\$0.00		INDEXED RATE CHANGE Batch Sequence Number 50050001000561 Previous Interest Rate 5.00000% New Interest Rate 4.50000% Loan Balance \$2,400,000.00	
10/16/2008	10/16/2008	\$216.66	AC 58	LATE FEE ASSESSED INCREASE Batch Sequence Number 50050001000143 Loan Balance \$2,400,000.00	
10/21/2008	10/21/2008	\$216.66	AC 8	AUTO DEDUCT FR ESCROW ACCT Batch Sequence Number 1001997000003 Loan Balance \$2,400,000.00	

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Effective Date	Posting Date	Transaction Amount	Transaction Code	Description	Posting Amount
10/21/2008	10/21/2008	\$4,333.33	TC 11	XFER FROM ACCT CK-000167600101 Batch Sequence Number Interest Amount Payment Due Date Number of Payments Contains Partial Payment Loan Balance	65230109800001 \$4,333.33 10/1/2008 1 N \$2,400,000.00
10/23/2008	10/23/2008	\$188,946.00 ✓	TC 51	XFER TO ACCT CK-001682011620 Batch Sequence Number Loan Balance	65230109800004 \$2,588,946.00
10/24/2008	10/27/2008	\$300.00	TC 51	INSPECTION FEE Batch Sequence Number Loan Balance	1001004000002 \$2,589,246.00
10/30/2008	10/30/2008	\$0.00		INDEXED RATE CHANGE Batch Sequence Number Previous Interest Rate New Interest Rate Loan Balance	50050001000559 4.60000% 4.00000% \$2,589,246.00
11/1/2008	10/31/2008	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number Interest Amount Due Interest Rate Loan Balance	50050001001628 \$6,340.95 4.00000% \$2,589,246.00
11/14/2008	11/14/2008	\$5,200.01	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number Interest Amount Payment Due Date Number of Payments Contains Partial Payment Loan Balance	5005013004220 \$5,200.01 11/1/2008 1 N \$2,589,246.00
11/28/2008	11/28/2008	\$114,432.70 ✓	TC 51	XFER TO ACCT CK-001682011620 Batch Sequence Number Loan Balance	65230109800002 \$2,703,678.70
12/1/2008	11/28/2008	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number Interest Amount Due Interest Rate Loan Balance	50050001001604 \$8,809.90 4.00000% \$2,703,678.70
12/1/2008	12/1/2008	\$8,771.76	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number Interest Amount Payment Due Date Number of Payments Contains Partial Payment Loan Balance	5005013015280 \$8,771.76 12/1/2008 1 N \$2,703,678.70
12/17/2008	12/17/2008	\$0.00		INDEXED RATE CHANGE Batch Sequence Number Previous Interest Rate New Interest Rate Loan Balance	50050001000562 4.00000% 3.25000% \$2,703,678.70
1/1/2009	12/31/2008	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number Interest Amount Due Interest Rate Loan Balance	50050001001650 \$8,505.81 3.25000% \$2,703,678.70

Effective Date	Posting Date	Transaction Amount	Transaction Code	Description	Posting	Amount
1/2/2009	1/2/2009	\$8,505.91	TC 11	LOAN PAYMENT	FROM CK-0000000167600101	
				Batch Sequence Number		5005013011470
				Interest Amount		\$8,505.91
				Payment Due Date		1/1/2009
				Number of Payments		1
				Contains Partial Payment		N
				Loan Balance		\$2,703,678.70
1/22/2009	1/22/2009	\$107,838.90 ✓	TC 51	XFER TO ACCT CK-001682011620		
				Batch Sequence Number		65230109800007
				Loan Balance		\$2,811,517.60
2/1/2009	1/30/2009	\$0.00		BALANCE CHECK POINT RECORD		
				Batch Sequence Number		50050001001634
				Interest Amount Due		\$7,663.90
				Interest Rate		3.25000%
				Loan Balance		\$2,811,517.60
2/2/2009	2/2/2009	\$7,663.90	TC 11	LOAN PAYMENT	FROM CK-0000000167600101	
				Batch Sequence Number		5005013011530
				Interest Amount		\$7,663.90
				Payment Due Date		2/1/2009
				Number of Payments		1
				Contains Partial Payment		N
				Loan Balance		\$2,811,517.60
2/26/2009	2/26/2009	\$171,508.50 ✓	TC 51	XFER TO ACCT CK-001682011620		
				Batch Sequence Number		65230109800005
				Loan Balance		\$2,983,026.10
3/1/2009	2/27/2009	\$0.00		BALANCE CHECK POINT RECORD		
				Batch Sequence Number		50050001001631
				Interest Amount Due		\$7,153.34
				Interest Rate		3.25000%
				Loan Balance		\$2,983,026.10
3/2/2009	3/2/2009	\$7,106.89	TC 11	LOAN PAYMENT	FROM CK-0000000167600101	
				Batch Sequence Number		5005013019340
				Interest Amount		\$7,106.89
				Payment Due Date		3/1/2009
				Number of Payments		1
				Contains Partial Payment		N
				Loan Balance		\$2,983,026.10
3/23/2009	3/23/2009	\$190,283.30 ✓	TC 51	XFER TO ACCT CK-001682011620		
				Batch Sequence Number		65230109800007
				Loan Balance		\$3,173,309.40
4/1/2009	3/31/2009	\$0.00		BALANCE CHECK POINT RECORD		
				Batch Sequence Number		50050001001647
				Interest Amount Due		\$8,549.39
				Interest Rate		3.25000%
				Loan Balance		\$3,173,309.40
4/1/2009	4/1/2009	\$8,394.78	TC 11	LOAN PAYMENT	FROM CK-0000000167600101	
				Batch Sequence Number		5005013006940
				Interest Amount		\$8,394.78
				Payment Due Date		4/1/2009
				Number of Payments		1
				Contains Partial Payment		N
				Loan Balance		\$3,173,309.40
5/1/2009	4/30/2009	\$0.00		BALANCE CHECK POINT RECORD		
				Batch Sequence Number		50050001001678
				Interest Amount Due		\$0,748.99
				Interest Rate		3.25000%
				Loan Balance		\$3,173,309.40

Effective Date	Posting Date	Transaction Amount	Transaction Code	Description	Posting	Amount
5/1/2009	5/1/2009	\$8,748.99	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013009700 Interest Amount \$8,748.99 Payment Due Date 5/1/2009 Number of Payments 1 Contains Partial Payment N Loan Balance \$3,173,309.40		
5/5/2009	5/5/2009	\$14,469.15 ✓	TC 51	XFER TO ACCT CK-001682011620 Batch Sequence Number 65230109800010 Loan Balance \$3,187,778.55		
6/1/2009	5/29/2009	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001688 Interest Amount Due \$8,916.13 Interest Rate 3.25000% Loan Balance \$3,187,778.55		
6/1/2009	6/1/2009	\$8,916.13	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013012800 Interest Amount \$8,916.13 Payment Due Date 6/1/2009 Number of Payments 1 Contains Partial Payment N Loan Balance \$3,187,778.55		
6/17/2009	6/17/2009	\$92,795.55 ✓	TC 51	XFER TO ACCT CK-001682011620 Batch Sequence Number 65230109800009 Loan Balance \$3,280,574.10		
7/1/2009	6/30/2009	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001718 Interest Amount Due \$8,750.85 Interest Rate 3.25000% Loan Balance \$3,280,574.10		
7/1/2009	7/1/2009	\$8,750.85	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013008120 Interest Amount \$8,750.85 Payment Due Date 7/1/2009 Number of Payments 1 Contains Partial Payment N Loan Balance \$3,280,574.10		
8/1/2009	7/31/2009	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001646 Interest Amount Due \$9,181.05 Interest Rate 3.25000% Loan Balance \$3,280,574.10		
8/3/2009	8/3/2009	\$359,863.00 ✓	TC 51	XFER TO ACCT CK-001682011620 Batch Sequence Number 65230109800002 Loan Balance \$3,640,437.10		
8/3/2009	8/3/2009	\$9,181.05	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013012840 Interest Amount \$9,181.05 Payment Due Date 8/1/2009 Number of Payments 1 Contains Partial Payment N Loan Balance \$3,640,437.10		
8/1/2009	8/31/2009	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001648 Interest Amount Due \$10,123.19 Interest Rate 3.25000% Loan Balance \$3,640,437.10		

Effective Date	Posting Date	Transaction Amount	Transaction Code	Description	Posting	Amount
9/1/2009	9/1/2009	\$10,123.19	TC 11	LOAN PAYMENT Batch Sequence Number Interest Amount Payment Due Date Number of Payments Contains Partial Payment Loan Balance	FROM CK-0000000167600101 5005013009190 \$10,123.19 9/1/2009 1 N	\$3,640,437.10
9/2/2009	9/2/2009	\$561,434.00 ✓	TC 51	XFER TO ACCT CK-001682011620 Batch Sequence Number Loan Balance	65230150100007 \$4,201,871.10	
10/1/2009	9/30/2009	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number Interest Amount Due Interest Rate Loan Balance	50050001001898 \$11,329.38 3.25000% \$4,201,871.10	
10/1/2009	10/1/2009	\$11,329.38	TC 11	LOAN PAYMENT Batch Sequence Number Interest Amount Payment Due Date Number of Payments Contains Partial Payment Loan Balance	FROM CK-0000000167600101 5005013010250 \$11,329.38 10/1/2009 1 N	\$4,201,871.10
10/15/2009	10/15/2009	\$962,998.00 ✓	TC 51	DRAW REQ #9 Batch Sequence Number Loan Balance	65230150100007 \$5,164,869.10	
11/1/2009	10/30/2009	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number Interest Amount Due Interest Rate Loan Balance	50050001001683 \$13,237.34 3.25000% \$5,164,869.10	
11/2/2009	11/2/2009	\$13,237.34	TC 11	LOAN PAYMENT Batch Sequence Number Interest Amount Payment Due Date Number of Payments Contains Partial Payment Loan Balance	FROM CK-0000000167600101 5005013018630 \$13,237.34 11/1/2009 1 N	\$5,164,869.10
12/1/2009	11/30/2009	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number Interest Amount Due Interest Rate Loan Balance	50050001001653 \$13,988.19 3.25000% \$5,164,869.10	
12/1/2009	12/1/2009	\$13,988.19	TC 11	LOAN PAYMENT Batch Sequence Number Interest Amount Payment Due Date Number of Payments Contains Partial Payment Loan Balance	FROM CK-0000000167600101 5005013010870 \$13,988.19 12/1/2009 1 N	\$5,164,869.10
12/10/2009	12/10/2009	\$379,424.00 ✓	TC 51	DRAW REQ #10 Batch Sequence Number Loan Balance	65230150100010 \$5,544,293.10	
1/1/2010	12/31/2009	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number Interest Amount Due Interest Rate Loan Balance	50050001001660 \$15,208.04 3.25000% \$5,544,293.10	

Effective Date	Posting Date	Transaction Amount	Transaction Code	Description	Posting	Amount
1/4/2010	1/4/2010	\$15,208.04	TC 11	LOAN PAYMENT	FROM CK-0000000167600101	
				Batch Sequence Number		5005013021650
				Interest Amount		\$15,208.04
				Payment Due Date		1/1/2010
				Number of Payments		1
				Contains Partial Payment		N
				Loan Balance		\$5,544,293.10
2/1/2010	1/29/2010	\$0.00		BALANCE CHECK POINT RECORD		
				Batch Sequence Number		50050001001654
				Interest Amount Due		\$15,516.32
				Interest Rate		3.25000%
				Loan Balance		\$5,544,293.10
2/1/2010	2/1/2010	\$15,516.32	TC 11	LOAN PAYMENT	FROM CK-0000000167600101	
				Batch Sequence Number		5005013019460
				Interest Amount		\$15,516.32
				Payment Due Date		2/1/2010
				Number of Payments		1
				Contains Partial Payment		N
				Loan Balance		\$5,544,293.10
2/9/2010	2/9/2010	\$626,862.00 ✓	TC 51	XFER TO ACCT CK-001682011620		
				Batch Sequence Number		65230150100005
				Loan Balance		\$6,371,155.10
3/1/2010	2/26/2010	\$0.00		BALANCE CHECK POINT RECORD		
				Batch Sequence Number		50050001001662
				Interest Amount Due		\$15,507.68
				Interest Rate		3.25000%
				Loan Balance		\$6,371,155.10
3/1/2010	3/1/2010	\$15,507.68	TC 11	LOAN PAYMENT	FROM CK-0000000167600101	
				Batch Sequence Number		5005013025280
				Interest Amount		\$15,507.68
				Payment Due Date		3/1/2010
				Number of Payments		1
				Contains Partial Payment		N
				Loan Balance		\$6,371,155.10
4/1/2010	3/31/2010	\$0.00		BALANCE CHECK POINT RECORD		
				Batch Sequence Number		50050001001618
				Interest Amount Due		\$17,830.39
				Interest Rate		3.25000%
				Loan Balance		\$6,371,155.10
4/1/2010	4/1/2010	\$17,830.39	TC 11	LOAN PAYMENT	FROM CK-0000000167600101	
				Batch Sequence Number		5005013016510
				Interest Amount		\$17,830.39
				Payment Due Date		4/1/2010
				Number of Payments		1
				Contains Partial Payment		N
				Loan Balance		\$6,371,155.10
4/9/2010	4/9/2010	\$464,057.00 ✓	TC 51	XFER TO ACCT CK-001682011620		
				Batch Sequence Number		65230150100003
				Loan Balance		\$6,825,212.10
5/1/2010	4/30/2010	\$0.00		BALANCE CHECK POINT RECORD		
				Batch Sequence Number		50050001001622
				Interest Amount Due		\$18,157.02
				Interest Rate		3.25000%
				Loan Balance		\$6,825,212.10

Effective Date	Posting Date	Transaction Amount	Transaction Code	Description	Posting Amount
5/3/2010	5/3/2010	\$18,157.02	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013020380 Interest Amount \$18,157.02 Payment Due Date 5/1/2010 Number of Payments 1 Contains Partial Payment N Loan Balance \$8,825,212.10	
5/19/2010	5/19/2010	\$1,830,561.00 ✓	TC 51	DRAW REQUISITION # 13 Batch Sequence Number 65230162700006 Loan Balance \$8,655,773.10	
6/1/2010	5/28/2010	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001654 Interest Amount Due \$21,249.48 Interest Rate 3.25000% Loan Balance \$8,655,773.10	
6/1/2010	6/1/2010	\$21,249.48	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013024020 Interest Amount \$21,249.48 Payment Due Date 6/1/2010 Number of Payments 1 Contains Partial Payment N Loan Balance \$8,655,773.10	
7/1/2010	6/30/2010	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001618 Interest Amount Due \$23,442.72 Interest Rate 3.25000% Loan Balance \$8,655,773.10	
7/1/2010	7/1/2010	\$23,442.72	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013017530 Interest Amount \$23,442.72 Payment Due Date 7/1/2010 Number of Payments 1 Contains Partial Payment N Loan Balance \$8,655,773.10	
7/16/2010	7/16/2010	\$1,746,237.00 ✓	TC 51	XFER TO ACCT CK-001682011620 Batch Sequence Number 65230150100002 Loan Balance \$10,402,010.10	
8/1/2010	7/30/2010	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001596 Interest Amount Due \$26,746.48 Interest Rate 3.25000% Loan Balance \$10,402,010.10	
8/2/2010	8/2/2010	\$26,746.48	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013020840 Interest Amount \$26,746.48 Payment Due Date 8/1/2010 Number of Payments 1 Contains Partial Payment N Loan Balance \$10,402,010.10	
8/18/2010	8/18/2010	\$965,000.00 ✓	TC 51	XFER TO ACCT CK-001682011620 Batch Sequence Number 65230150100007 Loan Balance \$11,367,010.10	
8/31/2010	8/31/2010	\$0.00		NEXT PAYMENT DUE DATE CHANGE Batch Sequence Number 50050001001591 Old Due Date 8/1/2010 New Due Date 9/1/2010 Loan Balance \$11,367,010.10	

Effective Date	Posting Date	Transaction Amount	Transaction Code	Posting Description	Amount
8/31/2010	8/31/2010	\$0.00		REPAYMENT SCHEDULE CHANGE Batch Sequence Number 50050001001592 Loan Balance \$11,367,010.10	
9/1/2010	8/31/2010	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001590 Interest Amount Due \$30,330.84 Interest Rate 3.25000% Loan Balance \$11,367,010.10	
9/1/2010	9/1/2010	\$30,330.84	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013018180 Interest Amount \$30,330.84 Payment Due Date 9/1/2010 Number of Payments 1 Contains Partial Payment N Loan Balance \$11,367,010.10	
10/1/2010	9/30/2010	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001580 Interest Amount Due \$30,785.65 Interest Rate 3.25000% Loan Balance \$11,367,010.10	
10/1/2010	10/1/2010	\$30,785.65	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013022640 Interest Amount \$30,785.65 Payment Due Date 10/1/2010 Number of Payments 1 Contains Partial Payment N Loan Balance \$11,367,010.10	
11/1/2010	10/29/2010	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001498 Interest Amount Due \$31,811.84 Interest Rate 3.25000% Loan Balance \$11,367,010.10	
11/1/2010	11/1/2010	\$31,811.84	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013026760 Interest Amount \$31,811.84 Payment Due Date 11/1/2010 Number of Payments 1 Contains Partial Payment N Loan Balance \$11,367,010.10	
12/1/2010	11/30/2010	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001502 Interest Amount Due \$30,785.65 Interest Rate 3.25000% Loan Balance \$11,367,010.10	
12/1/2010	12/1/2010	\$30,785.65	TC 11	LOAN PAYMENT FROM CK-0000000167600101 Batch Sequence Number 5005013019980 Interest Amount \$30,785.65 Payment Due Date 12/1/2010 Number of Payments 1 Contains Partial Payment N Loan Balance \$11,367,010.10	
1/1/2011	12/31/2010	\$0.00		BALANCE CHECK POINT RECORD Batch Sequence Number 50050001001487 Interest Amount Due \$31,811.84 Interest Rate 3.25000% Loan Balance \$11,367,010.10	

Effective Date	Posting Date	Transaction Amount	Transaction Code	Description	Posting	Amount
1/3/2011	1/3/2011	\$31,811.84	TC 11	LOAN PAYMENT	FROM CK-0000000167600101	
				Batch Sequence Number		5005013024240
				Interest Amount		\$31,811.84
				Payment Due Date		1/1/2011
				Number of Payments		1
				Contains Partial Payment		N
				Loan Balance		\$11,367,010.10
2/1/2011	1/31/2011	\$0.00		BALANCE CHECK POINT RECORD		
				Batch Sequence Number		50050001001486
				Interest Amount Due		\$31,811.84
				Interest Rate		3.25000%
				Loan Balance		\$11,367,010.10
2/1/2011	2/1/2011	\$31,811.84	TC 11	LOAN PAYMENT	FROM CK-0000000167600101	
				Batch Sequence Number		5005013019820
				Interest Amount		\$31,811.84
				Payment Due Date		2/1/2011
				Number of Payments		1
				Contains Partial Payment		N
				Loan Balance		\$11,367,010.10

DYSART VENTURES INC

Balance Sheet

Cash Basis

As of December 31, 2012

	Dec 31, 12
ASSETS	
Current Assets	
Checking/Savings	
EMPORIKH BANK	-4,086.98
LOAN & EXCHANGE	3,565.54
TD BANK (3837)	22,001.86
Total Checking/Savings	21,480.42
Other Current Assets	
Loan Commerce Bldg NY	38,808.37
Loan George Trimis	
Loan GT-Auto Expenses	
Garage & Parking	208.00
Gas & Tolls	3,956.71
Insurance	2,190.77
Lease	18,346.63
Rentals	14,679.71
Repairs	3,402.31
Loan GT-Auto Expenses - Other	404.99
Total Loan GT-Auto Expenses	43,189.12
Loan GT-Cash Withdrawal	312,498.26
Loan GT-Cloth,Grooming,Accessrs	142,031.22
Loan GT-Gifts	15,621.31
Loan GT-Health & Medical	
Health Insurance	5,505.62
Loan GT-Health & Medical - Other	59,066.91
Total Loan GT-Health & Medical	64,572.53
Loan GT-Household	
Cleaning	4,275.37
Groceries	13,629.30
Loan GT-Household - Other	1,399.19
Total Loan GT-Household	19,303.86
Loan GT-Hydra	
Boat	11,812.64
Subcontractors & Repairs	403.26
Trimis, Angelos Fees	6,556.64
Total Loan GT-Hydra	18,772.54
Loan GT-Life Insurance	21,066.50
Loan GT-Meals & Entertainment	202,339.54
Loan GT-Peter Trimis	
PT Auto Lease	9,327.81
PT Clothing, Grooming, Accesrs	14,917.79
PT College Loan & Tuition	66,914.57
PT Funds	47,168.49
PT Health & Medical	8,851.45
PT Meals	1,839.07
PT Rent	2,138.68
PT Travel	3,448.37
Loan GT-Peter Trimis - Other	4,450.00
Total Loan GT-Peter Trimis	159,056.23
Loan GT-Sport & Nutrition	62,347.45
Loan GT-Travel	
Hotels	73,686.48
Transportation	87,411.17
Loan GT-Travel - Other	7,114.44
Total Loan GT-Travel	168,212.09

DYSART VENTURES INC **Balance Sheet**

Cash Basis

As of December 31, 2012

	Dec 31, 12
Loan George Trimis - Other	668,080.70
Total Loan George Trimis	1,897,091.35
Loan Receivable-16 Burwood	
16B-Mortgage	48,386.98
16B-Subcontractors	135,320.11
16B-Utilities	3,092.61
Loan Receivable-16 Burwood - Other	124,682.79
Total Loan Receivable-16 Burwood	311,482.49
Loan Receivable-Antigonis 13	309,414.87
Loan Receivable-FM Ring	2,000.00
Loan Receivable-Hydra	92,809.63
Loan Receivable-K Lolis	20,000.00
Loan Receivable-Katerinos	17,299.32
Loan Receivable-Loudovikou	307,740.33
Loan Receivable-Santorini	557,754.28
Officer Loan-Emporikh	29,743.18
Total Other Current Assets	3,584,143.82
Total Current Assets	3,605,624.24
Fixed Assets	
Accu Depreciation - Computer	-19,273.22
Accu Depreciation - Equipment	-17,566.18
Accu Depreciation - Furnishing	-33,704.14
Computer	54,101.05
Equipment	19,032.91
Furnishing	25,525.69
Total Fixed Assets	28,116.11
TOTAL ASSETS	3,633,740.35
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	5,653.91
Total Accounts Payable	5,653.91
Credit Cards	
American Express #81002	
American Express # 82018	51,483.50
American Express #81028AP2011	195,860.76
American Express #81028GT	73,527.58
American Express #83016GT2011	595,974.89
American Express #81002 - Other	-918,846.73
Total American Express #81002	0.00
Total Credit Cards	0.00
Other Current Liabilities	
Advances for Wilson Bldg	2,491,111.29
Due to Despoina K	24,377.39
Due to/From Wilson	
Expenses	-29,708.74
Professional Fees	-197,748.97
Subcontractors & Material	-115,363.91
Transfer to Wilson	-4,031,750.00
Wilson - Bank Loan Draws	8,962,030.10
WIP- Wilson Development	-1,706,341.54
Due to/From Wilson - Other	-149,668.45

DYSART VENTURES INC
Balance Sheet
As of December 31, 2012

Cash Basis

	Dec 31, 12
Total Due to/From Wilson	2,732,450.49
Loan-303 W 146th	
Loan-303 W 146th-Deposit	1,856,538.01
Loan-303 W 146th - Other	-1,835,933.28
Total Loan-303 W 146th	20,604.73
Loan Interstate Net Bank	499,706.00
Loan Moufopoulos	2,382,604.35
Other Payables	16,400.00
Total Other Current Liabilities	8,167,254.25
Total Current Liabilities	8,172,908.16
Total Liabilities	8,172,908.16
Equity	
Opening Bal Equity	59,147.66
Retained Earnings	-4,144,124.97
Net Income	-454,190.50
Total Equity	-4,539,167.81
TOTAL LIABILITIES & EQUITY	3,633,740.35

DYSART VENTURES INC Profit & Loss

Cash Basis

January 2008 through December 2012

	Jan '08 - Dec 12
Ordinary Income/Expense	
Income	
Revenue	0.00
Total Income	0.00
Cost of Goods Sold	
Cost of Goods Sold 2975 Ind Ave	6,485.00
Cost of Goods Sold 303 W 146th	27,520.00
Job Materials	
Building Supplies	981.46
Dumpsters	-6,405.50
Total Job Materials	-5,424.04
Subcontractors	
Aluminum	0.00
Carpenter	0.00
Electrician	0.00
General Contractor	0.00
Landscaping	0.00
Painting	0.00
Plumbing	0.00
Sanitation	780.58
Subcontractors - Other	23,351.15
Total Subcontractors	24,131.73
Total COGS	52,712.69
Gross Profit	-52,712.69
Expense	
Advertising	19,317.09
Automobile Expense	
Auto Insurance	3,936.18
Auto Rental	19,851.55
Auto Repairs	1,570.22
Car Property Tax	593.58
Fines & Penalties	282.00
Garage	2,835.09
Gas	6,759.69
Lease Payment	25,111.19
Maintenance & Repair	1,363.86
Tolls	1,800.36
Automobile Expense - Other	2,216.69
Total Automobile Expense	66,320.39
Bank Service Charges	
Late Fees	2,829.20
Non ATM fee	270.00
Overdraft Fees	70.00
Wire Fees	3,973.22
Bank Service Charges - Other	7,566.54
Total Bank Service Charges	14,708.96
Computer Expense	
Repairs	4,759.57
Software	11,821.85
Web Hosting & Domain	751.24
Web Server Maintenance	15,694.22
Web Site Design	2,225.15
Computer Expense - Other	1,915.23
Total Computer Expense	37,167.26
Contributions	1,000.00

DYSART VENTURES INC

Profit & Loss

Cash Basis

January 2008 through December 2012

	Jan '08 - Dec 12
Delaware	
Registration-renewal	1,455.37
Total Delaware	1,455.37
Depreciation Expense	70,543.54
Dues and Subscriptions	
Journal & Online Subscriptions	6,847.60
Membership Fees	22,805.64
Union Dues	17.95
Dues and Subscriptions - Other	10,573.87
Total Dues and Subscriptions	40,245.06
Fines & Penalties	204.59
Gifts	21,982.99
Hardware	1,757.71
Insurance	
Disability Insurance	146.24
Health Insurance	38,975.59
Liability Insurance	2,207.63
Life Insurance	15,449.00
Work Comp	-2,934.83
Insurance - Other	433.39
Total Insurance	54,277.02
Interest Expense	
Finance Charge	600.00
Loan Interest	1,404.87
Interest Expense - Other	57,601.31
Total Interest Expense	59,606.18
Meals	42,609.90
Miscellaneous	-1,010.19
Office Expense	
Electronics	
Cell Phones & Accessories	19,773.21
Computers & Accessories	5,633.17
Electronics - Other	17,433.24
Total Electronics	42,839.62
Office Supplies	
Books	4,567.95
Office Supplies - Other	84,405.14
Total Office Supplies	88,973.09
Other Expenses	147.48
Payroll Expenses	238.63
Printing and Reproduction	2,410.60
Office Expense - Other	168,970.40
Total Office Expense	303,579.82
Personal	
Clothing, Grooming ,Accessories	
Toiletries	0.00
Clothing, Grooming ,Accessories - Other	24,545.76
Total Clothing, Grooming ,Accessories	24,545.76
Entertainment	
Movies & Theater	28.90
Quiet Business Meals	244,181.32

DYSART VENTURES INC

Profit & Loss

January 2008 through December 2012

Cash Basis

	Jan '08 - Dec 12.
Sport & Fitness	
Personal Trainer	178.67
Vitamins & Nutrition	0.00
Sport & Fitness - Other	1,850.73
Total Sport & Fitness	2,029.40
Entertainment - Other	4,273.17
Total Entertainment	250,512.79
Household	
Dry Cleaning & Laundry	0.00
Equipment & Electronics	0.00
Groceries	0.00
Total Household	0.00
Personal - Other	-12,664.73
Total Personal	262,393.82
Peter TrimIs	
PT College Loan	0.00
PT College Tuition	0.00
PT MBA consultant	0.00
Total Peter TrimIs	0.00
Postage, Mailing & Delivery	46,873.66
Professional Fees	
Appraisal Fees	9,535.00
Architectural	
Approved Plans	-27,520.00
Architectural - Other	2,500.00
Total Architectural	-25,020.00
Broker	4,244.99
Cleaning	6,613.76
Commitment Fee	320.57
Consulting fees	
Accounting	155,332.34
Administrative	70,629.52
Consulting fees - Other	500,476.49
Total Consulting fees	726,438.35
Corporate Filing Fee	1,267.20
Corporate Registration Fees	1,048.00
Credit Repair	0.00
Credit Report Fees	3,536.43
Equipment Rental	6,123.50
Expediting	861.95
Freight & Delivery	12,655.08
Legal Fees	
Credit Repair	874.50
Legal Fees - Other	58,616.80
Total Legal Fees	59,491.30
Licenses and Permits	269.21
Maintenance Charges	8,934.79

DYSART VENTURES INC
Profit & Loss

Cash Basis

January 2008 through December 2012

	Jan '08 - Dec 12
Medical Fees	
Consultation Fees	250.00
Copay	159.49
Hospital Fees	1,900.00
Medications	0.00
Medical Fees - Other	1,245.67
Total Medical Fees	3,555.16
Moving	5,152.24
Security	17,960.67
Translation Services	
Foreign Translation	-347.95
Translation Services - Other	6,930.10
Total Translation Services	6,582.15
Professional Fees - Other	46,141.05
Total Professional Fees	895,731.40
Registration	1,700.00
Rent	
Home	43,650.00
Office Rent	150,019.78
Short Term Rentals	33,349.57
Storage	3,065.46
Sublet	5,954.89
Rent - Other	112,400.45
Total Rent	348,440.15
Repairs	
Equipment Repairs	516.40
Repairs - Other	1,546.50
Total Repairs	2,062.90
Taxes	
Corporate Tax	1,063.50
Federal	610.50
State	843.81
Taxes - Other	2,258.00
Total Taxes	4,775.81
Telephone	
Answering Service	3,277.85
Cell Phone	168,077.71
Landline	671.12
Long Distance	131.54
Telephone - Other	14,074.89
Total Telephone	186,233.11
Travel	
Agent fee	5,077.61
Carriage Fees	116.00
Hotels	89,800.83
Parking	6,877.32
Transportation	
Airfare	115,080.12
Car rental	38,020.84
Seafare	177.79
Taxi & Limousine Service	14,888.73
Train	418.75
Transportation - Other	12,552.73
Total Transportation	181,138.96

DYSART VENTURES INC
Profit & Loss

Cash Basis

January 2008 through December 2012

	Jan '08 - Dec 12
Travel Cash Expense	4,440.52
Travelers Insurance	53.00
Travel - Other	274,538.69
Total Travel	562,042.93
Utilities	
Cable	11,133.97
Electric	4,919.92
Fax	1,149.84
Internet	
Hosting	1,248.89
Internet - Other	5,339.31
Total Internet	6,588.20
Water	306.18
Utilities - Other	20.00
Total Utilities	24,118.11
Withdrawal Cash Expense	-111,662.66
Total Expense	2,958,474.92
Net Ordinary Income	-3,009,187.61
Other Income/Expense	
Other Income	
Unknown	0.00
Total Other Income	0.00
Net Other Income	0.00
Net Income	-3,009,187.61

Wilson Development Associates LLC Balance Sheet

As of December 31, 2012

Cash Basis

	Dec 31, 12
ASSETS	
Current Assets	
Checking/Savings	
TD Bank5440	8,186.34
Total Checking/Savings	8,186.34
Other Current Assets	
Advances from Dysart	-4,519,508.96
Bank Draws to Dysart	8,962,055.10
Due from 303 W 148 Street	20,000.00
WIP-Paid by Dysart	-1,545,864.36
Total Other Current Assets	2,916,681.78
Total Current Assets	2,924,868.12
Fixed Assets	
Accumulated Depreciation	-271,177.00
Comp. Equipment	10,065.95
Furniture and Equipment	34,381.50
Improvements	
Wilson Bldg. Improvem	5,928,025.69
Total Improvements	5,928,025.69
Wilson Bldg	
Building	
Wilson Bldg. Legal Fees	150,583.00
Building - Other	3,127,421.74
Total Building	3,278,004.74
Land	750,000.00
Total Wilson Bldg	4,028,004.74
Total Fixed Assets	9,729,300.88
Other Assets	
Escrow Deposit	2,165.39
Total Other Assets	2,165.39
TOTAL ASSETS	12,656,334.39
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	-13,270.18
Total Accounts Payable	-13,270.18
Total Current Liabilities	-13,270.18
Long Term Liabilities	
Beneficial Note Payable	10,501,951.12
Total Long Term Liabilities	10,501,951.12
Total Liabilities	10,488,680.94
Equity	
Paid in Capital	2,458,333.95
Retained Earnings	-295,069.89
Net Income	4,389.39
Total Equity	2,167,653.45
TOTAL LIABILITIES & EQUITY	12,656,334.39

Wilson Development Associates LLC

Profit & Loss

Cash Basis

January 2008 through December 2012

	Jan '08 - Dec 12
Ordinary Income/Expense	
Income	
REGISTRATION	-225.00
Rental	388,760.55
Total Income	388,535.55
Gross Profit	388,535.55
Expense	
Advertising	1,790.27
Automobile Expense	1,185.64
Bank Service Charges	
Check Order	288.94
Bank Service Charges - Other	8,839.82
Total Bank Service Charges	9,128.76
Computer Equipment & Repair	950.31
Contract Labor	
General Laborers	91,544.32
Laborers-Child Support	0.00
SUPERINTENDENT	0.00
Contract Labor - Other	0.00
Total Contract Labor	91,544.32
Contributions	6,300.00
Depreciation Expense	271,177.00
Equipment Rental	0.00
Filing Fees	2,320.00
Inspection Fees	2,575.00
Insurance	
Disability Insurance	0.00
Liability Insurance	585.95
Workers Comp	4,041.69
Insurance - Other	8,729.37
Total Insurance	13,357.01
Interest Expense	
Loan Interest	130,163.17
Interest Expense - Other	31,811.00
Total Interest Expense	161,974.17
Licenses and Permits	788.95
LOCKSMITH	1,089.98
Miscellaneous	
Reconciliation Discrepancies	-12.30
Miscellaneous - Other	3,386.65
Total Miscellaneous	3,374.35
OPERATING CAPITAL	0.00
Parking	31,000.00
Payroll Expenses	
Processing Fee	1,036.00
Taxes	6,204.24
Payroll Expenses - Other	1,035.83
Total Payroll Expenses	8,276.07
Permit Fees	4,589.00
Postage and Delivery	3,552.05
Printing and Reproduction	1,110.58
Professional Fees	
Accounting	2,250.00
Architect	0.00

Wilson Development Associates LLC
Profit & Loss

Cash Basis

January 2008 through December 2012

	Jan '08 - Dec 12
Consulting	56,675.00
Engineer	0.00
Legal Fees	96,174.53
Professional Fees - Other	90,519.15
Total Professional Fees	245,618.68
PROFESSIONAL SERVICES	29,383.02
Rent	14,676.07
Rental - Parking Space	7,399.96
Repairs	
Elevator	4,353.63
Repairs - Other	9,153.54
Total Repairs	13,507.17
Salaries	74,204.00
Subcontractors	
Asbestos	0.00
Brickwork	-8,020.18
Drywall	0.00
Electrician	-44,150.00
Elevator	-8,229.00
Fire Escape	-53,581.56
HVAC	-10,424.32
Plumber	-20,800.00
Roofer	0.00
Sprinklers	-149,600.00
Waterproofing	-25,000.00
Subcontractors - Other	-9,550.00
Total Subcontractors	-329,355.06
Supplies	
Building Materials	
Heaters	0.00
WINDOWS	-14,798.00
Building Materials - Other	6,015.62
Total Building Materials	-8,782.38
Equipment	877.83
Office	879.88
Total Supplies	-7,024.67
Taxes	
Local	992.00
Real Estate	7,576.14
Taxes - Other	0.00
Total Taxes	8,568.14
Telephone	598.79
Travel & Ent	
Lodging	917.28
Meals	9,305.80
Parking	34.00
Transportation	1,433.51
Travel	
Train	717.75
Total Travel	717.75
Travel & Ent - Other	6,352.25
Total Travel & Ent	18,760.59
Utilities	

Wilson Development Associates LLC
Profit & Loss

Cash Basis

January 2008 through December 2012

	Jan '08 - Dec 12
Electric	13,349.67
Gas and Electric	6,989.80
Internet	5,122.42
Sewer	646.34
Telephone	551.21
Water	233.00
Utilities - Other	462.72
Total Utilities	27,355.16
WEBCAMS	0.00
WEBSITE, DEVELOPMENT & MAINTENA	124.95
<u>Total Expense</u>	<u>719,880.26</u>
Net Ordinary Income	-331,344.71
Other Income/Expense	
Other Income	
Interest Income	40,664.21
Total Other Income	40,664.21
Net Other Income	40,664.21
Net Income	-290,680.50

① TOTAL EXPENSES 719,880.26

② LESS: DEPRECIATION <271,177.00>

NET CASH EXPENSES 448,703.26

2:52 PM

06/22/16

Accrual Basis

Wilson Development Associates LLC
General Journal Transaction
December 31, 2011

Num	Adj	Name	Memo	Account	Class	Debit	Credit
73 AD...			To record 201...	Interest Income			628.09
			To record 201...	Interest Income			534.94
			To record 201...	Interest Income			592.69
			To record 201...	Beneficial Note Pay...		775,689.98	
			To record 201...	Interest Income			76.51
			To record 201...	Bank Service Charges		3.00	
			To record 201...	Beneficial Money M...			773,860.75
						<u>775,692.98</u>	<u>775,692.98</u>
TOTAL						<u>775,692.98</u>	<u>775,692.98</u>

⊕ 750,000.00 RESERVE DEPOSIT
25,689.98 INTEREST INCOME
775,689.98 LOAN PAYDOWN

2:48 PM

06/22/16

Accrual Basis

Wilson Development Associates LLC
General Journal Transaction
December 31, 2011

Num	Adj	Name	Memo	Account	Class	Debit	Credit
72 AD...			Record 2011 t...	Loan Interest		31,811.84	
			Record 2011 t...	Loan Interest		31,811.84	
			Record 2011 t...	Interest Income			130.00
			Record 2011 t...	Interest Income			85.00
			Record 2011 t...	Interest Income			94.00
			Record 2011 t...	Beneficial Note Pay...		89,369.00	
			Record 2011 t...	Interest Income			12.19
			Record 2011 t...	Beneficial Int Res #0...			152,671.49
			Record 2011 t...	Bank Service Charges		27.00	
			Record 2011 t...	Beneficial Money M...			27.00
						<u>153,019.88</u>	<u>153,019.68</u>
TOTAL						<u>153,019.88</u>	<u>153,019.68</u>

550,000.00 INTEREST RESERVE
89,369.00 LOAN PAYDOWN
460,361.00 INTEREST EXPENSE

Wilson Development Associates LLC

Profit & Loss

January 2008 through December 2012

Cash Basis

	Jan '08 - Dec 12
Ordinary Income/Expense	
Income	-225.00
REGISTRATION	388,760.55
Rental	
Total Income	388,535.55
Gross Profit	388,535.55
Expense	
Advertising	1,790.27
Automobile Expense	1,185.64
Bank Service Charges	
Check Order	288.94
Bank Service Charges - Other	8,839.82
Total Bank Service Charges	9,128.76
Computer Equipment & Repair	950.31
Contract Labor	
General Laborers	91,544.32
Laborers-Child Support	0.00
SUPERINTENDENT	0.00
Contract Labor - Other	0.00
Total Contract Labor	91,544.32
Contributions	6,300.00
Depreciation Expense	271,177.00
Equipment Rental	0.00
Filing Fees	2,320.00
Inspection Fees	2,575.00
Insurance	
Disability Insurance	0.00
Liability Insurance	585.95
Workers Comp	4,041.69
Insurance - Other	8,729.37
Total Insurance	13,357.01
Interest Expense	
Loan Interest	130,163.17
Interest Expense - Other	31,811.00
Total Interest Expense	161,974.17
Licenses and Permits	768.96
LOCKSMITH	1,089.98
Miscellaneous	
Reconciliation Discrepancies	-12.30
Miscellaneous - Other	3,386.66
Total Miscellaneous	3,374.35
OPERATING CAPITAL	0.00
Parking	31,000.00
Payroll Expenses	
Processing Fee	1,036.00
Taxes	6,204.24
Payroll Expenses - Other	1,035.83
Total Payroll Expenses	8,276.07
Permit Fees	4,689.00
Postage and Delivery	3,552.05
Printing and Reproduction	1,110.58
Professional Fees	
Accounting	2,250.00
Architect	0.00

Wilson Development Associates LLC

Profit & Loss

January 2008 through December 2012

Cash Basis

	Jan '08 - Dec 12
Consulting	56,675.00
Engineer	0.00
Legal Fees	96,174.53
Professional Fees - Other	90,519.15
Total Professional Fees	245,618.68
PROFESSIONAL SERVICES	29,383.02
Rent	14,676.07
Rental - Parking Space	7,399.96
Repairs	4,353.63
Elevator	9,153.54
Repairs - Other	
Total Repairs	13,507.17
Salaries	74,204.00
Subcontractors	0.00
Asbestos	-8,020.18
Brickwork	0.00
Drywall	-44,150.00
Electrician	-8,229.00
Elevator	-53,581.56
Fire Escape	-10,424.32
HVAC	-20,800.00
Plumber	0.00
Roofer	-149,600.00
Sprinklers	-25,000.00
Waterproofing	-9,550.00
Subcontractors - Other	
Total Subcontractors	-329,355.06
Supplies	
Building Materials	0.00
Heaters	-14,798.00
WINDOWS	6,015.62
Building Materials - Other	
Total Building Materials	-8,782.38
Equipment	877.83
Office	879.88
Total Supplies	-7,024.67
Taxes	992.00
Local	7,576.14
Real Estate	0.00
Taxes - Other	
Total Taxes	8,568.14
Telephone	598.79
Travel & Ent	917.28
Lodging	9,305.80
Meals	34.00
Parking	1,433.51
Transportation	
Travel	717.75
Train	
Total Travel	717.75
Travel & Ent - Other	6,352.25
Total Travel & Ent	18,760.59
Utilities	

Wilson Development Associates LLC
Profit & Loss

January 2008 through December 2012

Cash Basis

	Jan '08 - Dec 12
Electric	13,349.67
Gas and Electric	6,989.80
Internet	5,122.42
Sewer	646.34
Telephone	551.21
Water	233.00
Utilities - Other	462.72
Total Utilities	27,355.16
WEBCAMS	0.00
WEBSITE, DEVELOPMENT & MAINTENA	124.95
<u>Total Expense</u>	<u>719,880.26</u>
Net Ordinary Income	-331,344.71
Other Income/Expense	
Other Income	
Interest Income	40,664.21
<u>Total Other Income</u>	<u>40,664.21</u>
Net Other Income	40,664.21
Net Income	<u>-290,680.50</u>

① TOTAL EXPENSES 719,880.26

② LESS: DEPRECIATION <271,177.00>

NET CASH EXPENSES 448,703.26

2:52 PM

06/22/16

Accrual Basis

Wilson Development Associates LLC

General Journal Transaction

December 31, 2011

Num	Adj	Name	Memo	Account	Class	Debit	Credit
73 AD...			To record 201...	Interest Income			628.09
			To record 201...	Interest Income			534.94
			To record 201...	Interest Income			592.69
			To record 201...	Beneficial Note Pay...		775,689.98	
			To record 201...	Interest Income			76.51
			To record 201...	Bank Service Charges		3.00	
			To record 201...	Beneficial Money M...			773,860.75
						775,692.98	775,692.98
TOTAL						775,692.98	775,692.98

\$ 750,000.00 RESERVE DEPOSIT
 25,689.98 INTEREST INCOME
775,689.98 LOAN PAYDOWN

2:48 PM

06/22/16

Accrual Basis

Wilson Development Associates LLC
General Journal Transaction
December 31, 2011

Num	Adj	Name	Memo	Account	Class	Debit	Credit
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			Record 2011 t...	Loan Interest		31,811.84	
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			Record 2011 t...	Interest Income			94.00
			Record 2011 t...	Beneficial Note Pay...		89,369.00	
			Record 2011 t...	Interest Income			12.19
			Record 2011 t...	Beneficial Int Res #0...			152,671.49
			Record 2011 t...	Bank Service Charges		27.00	
			Record 2011 t...	Beneficial Money M...			27.00
						<u>153,019.68</u>	<u>153,019.68</u>
TOTAL						<u>153,019.68</u>	<u>153,019.68</u>

530,000.00 INTEREST RESERVE
 89,369.00 LOAN PAYDOWN
460,361.00 INTEREST EXPENSE

EXHIBIT D



July 3rd, 2016

To Whom It May Concern,

Please accept this letter as confirmation that Mr George Trimis has been employed by Rebus Realty LLC since July 1st, 2016.

His title is Management Director and his duties encompass all management activities for buildings in our portfolio.

Mr Trimis works on a commission basis and it is our estimation that in this capacity he will earn between \$100,000 and \$150,000 per annum.

Should you have any questions or require further information, please contact me by phone 917 340 1129.

Yours sincerely,

A handwritten signature in cursive script, appearing to read "H. Williams".

Ms. Heather Williams

Rebus Realty LLC

Rebus Realty LLC - 1562 First Avenue, Suite 200, New York, NY 10028

EXHIBIT E



1

GEORGE TRIMIS
March 31, 2016

Page 3
XXXXXX2360

Date	Description	Subtractions
03-23	POS Purchase MERCHANT PURCHASE TERMINAL 15410186 FEDEX 806436658254 800-48333 TN 03-22-16 12:00 AM SEQ # 741144155841	22.85
03-24	Preauthorized Wd DISCOVER FIN SVS TRIALDEBIT 160324	0.55
03-24	Preauthorized Wd DISCOVER FIN SVS TRIALDEBIT 160324	0.75
03-25	POS Purchase MERCHANT PURCHASE TERMINAL 55432866 SQ 'ROLL & KATSU K ITCH New York NY 03-24-16 12:00 AM SEQ # 000134584718	10.50
03-25	POS Purchase MERCHANT PURCHASE TERMINAL 05314616 PETIT POULET NEW YORK NY 03-24-16 12:00 AM SEQ # 000289555246	132.03
03-28	Outgoing Wire-Manual 201603280007324 ANNA KASSOMENAKIS UNITED STATES	325.00
03-28	Debit Memo RETURNED WIRE FEE FOR IMAD:20160328MMQFMPD7000006 DATE D.3/28/16 IN THE AOUNT OF USD \$325.00	20.00
03-28	POS Purchase MERCHANT PURCHASE TERMINAL 05314616 GIGI CAFE - 64 BAK E CO NEW YORK NY 03-25-16 12:00 AM SEQ # 100173946359	13.58
03-28	Wire Fee Out Manual 201603280007324 ANNA KASSOMENAKIS UNITED STATES	30.00
03-29	Outgoing Wire-Manual 201603290010016 MARIA ANNA KASSOMEUNITED STATES	325.00
03-29	Wire Fee Out Manual 201603290010016 MARIA ANNA KASSOMEUNITED STATES	30.00

CREDITS

Date	Description	Additions
03-16	Transfer Credit TRANSFER FROM DEPOSIT ACCOUNT XXXXXX8063	50.00
03-16	Incoming Wire-Int'l 201603160000165 KARANDRIKA M + MAMN12 7BJ FROM OIKONOMAKIS	13,927.44
03-24	Preauthorized Credit DISCOVER FIN SVS TRIALCREDIT 160324	0.21
03-24	Preauthorized Credit DISCOVER FIN SVS TRIALCREDIT 160324	0.25
03-24	Preauthorized Credit DISCOVER FIN SVS TRIALCREDIT 160324	0.34
03-24	Preauthorized Credit DISCOVER FIN SVS TRIALCREDIT 160324	0.50
03-25	Credit Memo DEBIT CARD CLAIM EF160011	21.50



1

GEORGE TRIMIS
June 30, 2016

Page 8
XXXXXX2360

Date	Description	Subtractions
06-30	POS Purchase	190.53
MERCHANT PURCHASE TERMINAL 55536078 GEOX		
NEW YORK NY 06-29-16 12:00 AM SEQ # 556013000185		

CREDITS

Date	Description	Additions
06-10	Incoming Wire-Int'L	16,047.00
201606100032281 VYTINA NAVIGATION TRANSFER		

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
05-31	-0.39	06-16	14,688.80	06-24	11,504.78
06-01	-6.39	06-17	14,162.04	06-27	10,346.30
06-10	16,040.61	06-20	13,444.19	06-28	10,120.99
06-13	15,915.73	06-21	12,533.00	06-29	7,947.92
06-14	15,893.90	06-22	12,424.79	06-30	7,547.26
06-15	15,863.10	06-23	12,091.03		

OVERDRAFT/RETURN ITEM FEES

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

Thank you for banking with Alma Bank

EXHIBIT F

07/22/2016 6:04:45 PM -0400 IRS

PAGE 2 OF 4



This Product Contains Sensitive Taxpayer Data

Request Date: 07-22-2016

Response Date: 07-22-2016

Tracking Number: 100291725742

Account Transcript

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 2013

TAXPAYER IDENTIFICATION NUMBER: ~~123-45-6789~~ 8316GEORGE TRIMIS
~~123-45-6789~~

NEW YORK, NY 10022-2120-118

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Jan. 05, 2015
ACCRUED PENALTY:	0.00	AS OF: Jan. 05, 2015

ACCOUNT BALANCE
PLUS ACCRUALS
(this is not a
payoff amount): 0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 00
FILING STATUS: Single
ADJUSTED GROSS
INCOME:
TAXABLE INCOME:
TAX PER RETURN:
SE TAXABLE INCOME
TAXPAYER:
SE TAXABLE INCOME
SPOUSE:
TOTAL SELF
EMPLOYMENT TAX:
RETURN NOT PRESENT FOR THIS ACCOUNT

07/22/2016 6:04:45 PM -0400 IRS

PAGE 3 OF 4

TRANSACTIONS				
CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
	No tax return filed			
460	Extension of time to file tax return ext. Date 10-15-2014		04-15-2014	\$0.00

This Product Contains Sensitive Taxpayer Data

07/22/2016 6:04:54 PM -0400 IRS

PAGE 2 OF 4



Internal Revenue Service

United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 07-22-2016

Response Date: 07-22-2016

Tracking Number: 100291725742

Account Transcript

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 2014

TAXPAYER IDENTIFICATION NUMBER: ~~117-00~~-8316

GEORGE TRIMIS

~~117-00-11~~

NEW YORK, NY 10022-2120-11B

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: May 11, 2015
ACCRUED PENALTY:	0.00	AS OF: May 11, 2015

ACCOUNT BALANCE
 PLUS ACCRUALS
 (this is not a
 payoff amount): 0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 00
 FILING STATUS: Single
 ADJUSTED GROSS
 INCOME:
 TAXABLE INCOME:
 TAX PER RETURN:
 SE TAXABLE INCOME
 TAXPAYER:
 SE TAXABLE INCOME
 SPOUSE:
 TOTAL SELF
 EMPLOYMENT TAX:
 RETURN NOT PRESENT FOR THIS ACCOUNT

07/22/2016 6:04:54 PM -0400 IRS

PAGE 3 OF 4

TRANSACTIONS				
CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
	No tax return filed			
460	Extension of time to file tax return ext. Date 10-15-2015		04-15-2015	\$0.00

This Product Contains Sensitive Taxpayer Data



This Product Contains Sensitive Taxpayer Data

Request Date: 07-22-2016
Response Date: 07-22-2016
Tracking Number: 100291725742

Account Transcript

FORM NUMBER: 1040 TAX PERIOD: Dec. 31, 2015

TAXPAYER IDENTIFICATION NUMBER: ~~118-80~~-8316

GEORGE TRIMIS

~~118-80~~
NEW YORK, NY 10022-2120-118

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: May 09, 2016
ACCRUED PENALTY:	0.00	AS OF: May 09, 2016

ACCOUNT BALANCE
PLUS ACCRUALS
(this is not a
payoff amount): 0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 00
FILING STATUS: Single
ADJUSTED GROSS
INCOME:
TAXABLE INCOME:
TAX PER RETURN:
SE TAXABLE INCOME
TAXPAYER:
SE TAXABLE INCOME
SPOUSE:
TOTAL SELF
EMPLOYMENT TAX:
RETURN NOT PRESENT FOR THIS ACCOUNT

07/22/2016 5:04:52 PM -0500 IRS

PAGE 3 OF 4

TRANSACTIONS				
CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
	No tax return filed			
460	Extension of time to file tax return ext. Date 10-15-2016		04-15-2016	\$0.00

This Product Contains Sensitive Taxpayer Data



Department of Taxation and Finance

Application for Automatic Six-Month Extension of Time to File for Individuals (with instructions)

IT-370

568301 06-16-15

Instructions

New for 2015

Self-employed individuals engaging in business within the Metropolitan Commuter Transportation District (MCTD) must now submit their application for automatic six-month extension of time to file, along with any required payment for metropolitan commuter transportation mobility tax (MCTMT), using Form IT-370 rather than Form MTA-7, *Application for Automatic Six-Month Extension of Time To File a Metropolitan Commuter Transportation Mobility Tax Return*. Form MTA-7 is obsolete.

General information

Purpose

File Form IT-370 on or before the due date of the return to get an automatic six-month extension of time to file Form IT-201, *Resident Income Tax Return*, or Form IT-203, *Nonresident and Part-Year Resident Income Tax Return*.

Note: We no longer accept a copy of the federal extension form in place of Form IT-370.

If you are requesting an extension of time to file using Form IT-370, you may still file Form IT-201 or Form IT-203 electronically, provided you meet the conditions for electronic filing as listed in the instructions for the forms.

If you have to file Form Y-203, *Yonkers Nonresident Earnings Tax Return*, the time to file is automatically extended when you file Form IT-370. For more information on who is required to file Form Y-203, see the instructions for the form.

We cannot grant an extension of time to file for more than six months if you live in the United States. However, you may qualify for an extension of time to file beyond six months under section 157.3(b)(1) of the personal income tax regulations because you are outside the United States and Puerto Rico, or you intend to claim nonresident status under section 605(b)(1)(A)(ii) of the Tax Law (548-day rule), as explained in the instructions for Form IT-203 under *Additional information*. Also see the special condition code instructions for the return you will be filing (Form IT-201 or Form IT-203).

When to file

File one completed Form IT-370 on or before the filing deadline for your return (extension applications filed after the filing deadline for the return are invalid). Generally, the filing deadline is the fifteenth day of the fourth month following the close of your tax year (April 15, 2016, for calendar-year filers).

However, you may file Form IT-370 on or before:

- **June 15, 2016**, if you qualify for an automatic two-month extension of time to file your federal and New York State income tax returns because you are out of the country (for additional information, see *When to file/important dates* on the back cover of the instructions for the return you are filing) and you need an additional four months to file (October 17, 2016);
- **June 15, 2016**, if you are a U.S. nonresident alien for federal income tax purposes and you qualify to file your federal and New York State income tax returns on June 15, 2016, and you need an additional six months to file (December 15, 2016); or
- **July 14, 2016**, (if your due date is April 18, 2016) or **September 13, 2016** (if you are a nonresident alien and your due date is June 15, 2016), if you qualify for a 90-day extension of time to file because your spouse died within 30 days before your return due date and you need additional time to file. However, you must file your return on or before October 17, 2016, if your due date is April 18, 2016, or on or before December 15, 2016, if you are a nonresident alien and your due date is June 15, 2016.

See *Special condition codes* on page 2.

If you qualify for an extension of time to file beyond six months, you must file Form IT-370 on or before the filing deadline for your return.

How to file

Complete Form IT-370 and file it, along with payment for any tax due, on or before the due date of your return. Use the worksheet on page 3 to determine if a payment is required.

▼ Detach (cut) here ▼ Do not submit with your return.



Department of Taxation and Finance

Application for Automatic Six-Month Extension of Time to File for Individuals

IT-370

Paid preparer? Mark an X in the box and complete page 2 ☒ X

Your social security number (SSN)	Spouse's SSN (only if filing a joint return)	
GEORGE	TRIMIS	
Your first name and middle initial	Your last name	
GEORGE	TRIMIS	
Spouse's first name and middle initial	Spouse's last name	
Mailing address (number and street or PO box)		
Apartment number		
City, village, or post office (see instructions)		
NEW YORK		
State	ZIP code	
NY	10022-2120	
E-mail:		

Enter your 2-character special condition code

if applicable (see instructions)

Mark an X in the box for each tax that you are subject to:

NYS tax ☐ NYC tax ☐ Yonkers tax ☐ MCTMT ☐

1 Sales and use tax ... Dollars Cents

2 Total payment ... Dollars Cents

3701151019 147808316



Spouses who file separate returns must complete separate Forms IT-370. Do not include your spouse's SSN or name on your separate Form IT-370.

Payment of tax - To obtain an extension of time to file, you must make full payment of the properly estimated tax balances due. Payment may be made by check or money order. See *Payment options* below.

Penalties

Late payment penalty - If you do not pay your tax liability when due (determined with regard to any extension of time to pay), you will have to pay a penalty of 1/2 of 1% of the unpaid amount for each month or part of a month it is not paid, up to a maximum of 25%. The penalty will not be charged if you can show reasonable cause for paying late. This penalty is in addition to the interest charged for late payments.

Reasonable cause will be presumed with respect to the addition to tax for late payment of tax if the requirements relating to extensions of time to file have been complied with, the balance due shown on the income tax return, reduced by any sales or use tax that is owed, is no greater than 10% of the total New York State, New York City, Yonkers, and MCTMT tax shown on the income tax return, and the balance due shown on the income tax return is paid with the return.

Late filing penalty - If you do not file your Form IT-201 or Form IT-203 when due (determined with regard to any extension of time to file), or if you do not file Form IT-370 on time and obtain an extension of time to file, you will have to pay a penalty of 5% of the tax due for each month, or part of a month, the return is late, up to a maximum of 25%. However, if your return is not filed within 60 days of the time prescribed for filing a return (including extensions), this penalty will not be less than the lesser of \$100 or 100% of the amount required to be shown as tax due on the return reduced by any tax paid and by any credit that may be claimed. The penalty will not be charged if you can show reasonable cause for filing late.

Interest

Interest will be charged on income tax, MCTMT, or sales or use tax that is not paid on or before the due date of your return, even if you received an extension of time to file your return. Interest

is a charge for the use of money and in most cases may not be waived. Interest is compounded daily and the rate is adjusted quarterly.

Fee for payments returned by banks

The law allows the Tax Department to charge a \$50 fee when a check, money order, or electronic payment is returned by a bank for nonpayment. However, if an electronic payment is returned as a result of an error by the bank or the department, the department won't charge the fee. If your payment is returned, we will send a separate bill for \$50 for each return or other tax document associated with the returned payment.

Privacy notification

See our Web site or Publication 54, *Privacy Notification*.

Specific instructions

Name and address box - Enter your name (both names if filing a joint application), address and social security number(s). Failure to provide a social security number may invalidate this extension. If you do not have a social security number, enter **do not have one**. If you do not have a social security number, but have applied for one, enter **applied for**.

Foreign addresses - Enter the information in the following order: city, province or state, and then country (all in the *City, village, or post office box*). Follow the country's practice for entering the postal code. **Do not abbreviate the country name.**

Special condition codes - If you are out of the country and need an additional four months to file (October 17, 2016), enter special condition code **E3**. If you are a nonresident alien and your filing due date is June 15, 2016, and you need an additional six months to file (December 15, 2016), enter special condition code **E4**. If you qualified for a 90-day extension of time to file because your spouse died, and you need additional time to file (on or before October 17, 2016, or in the case of a nonresident alien, on or before December 15, 2016), enter special condition code **D9**. Also enter the applicable special condition code, **E3**, **E4**, or **D9** on Form IT-201 or Form IT-203 when you file your return.

▼ Detach (cut) here ▼ Do not submit with your return.

IT-370 (2015) (page 2)

Payment options - Full payment must be made by check or money order of any balance due with this automatic extension of time to file. Make the check or money order payable in U.S. funds to **New York State Income Tax** and write your social security number and **2015 Income Tax** on it. For online payment options, see our Web site (at www.tax.ny.gov).

Paid preparers - Under the law, all paid preparers must sign and complete the paid preparer section of the form. Paid preparers may be subject to civil and/or criminal sanctions if they fail to complete this section in full.

▼ Paid preparer must complete (see instructions) ▼		Date:
Preparer's signature ▶	Preparer's NYTPRIN ▶	
Firm's name (or yours, if self-employed) BOHLMANN ACCOUNTING GROU	Preparer's PTIN or SSN P00170937	
Address 9130 S. DADELAND BLVD, S MIAMI, FL 33156	Employer identification number 472451176	
E-mail: BBOHLMANN@BAGPLLC.COM	NYTPRIN excl. code	

When completing this section, enter your New York tax preparer registration identification number (NYTPRIN) if you are required to have one. If you are not required to have a NYTPRIN, enter in the *NYTPRIN excl. code* box one of the specified 2-digit codes listed below that indicates why you are exempt from the registration requirement. You must enter a NYTPRIN or an exclusion code. Also, you must enter your federal preparer tax identification number (PTIN) if you have one; if not, you must enter your social security number.

Code	Exemption type	Code	Exemption type
01	Attorney	02	Employee of attorney
03	CPA	04	Employee of CPA
05	PA (Public Accountant)	06	Employee of PA
07	Enrolled agent	08	Employee of enrolled agent
09	Volunteer tax preparer	10	Employee of business preparing that business' return

See our Web site for more information about the tax preparer registration requirements.

3702151019 147808316



418711
04-29-14

▼ DETACH HERE ▼

Form **4868**
Department of the Treasury
Internal Revenue Service (99)**Application for Automatic Extension of Time
To File U.S. Individual Income Tax Return**

1019

2014

For calendar year 2014, or other tax year beginning

, 2014, ending

Part I Identification**1** Your name(s)

GEORGE TRIMIS

NEW YORK, NY 10022-2120

2 Your social security number

-8316

3 Spouse's social security number**Part II Individual Income Tax**

4 Estimate of total tax liability for 2014 \$ 0.

5 Total 2014 payments 0.

6 Balance due. Subtract line 5
from line 4 0.

7 Amount you are paying 0.

8 Check here if you are "out of the country" and a U.S.
citizen or resident ☐

9 Check here if you file Form 1040NR or 1040NR-EZ and did not receive
wages as an employee subject to U.S. income tax withholding ☐

147808316 TA TRIM 30 0 201412 670

2014

New York State Department of Taxation and Finance

IT-370

Application for Automatic Six-Month Extension of Time to File for Individuals

1 New York State income tax liability for 2014	1. _____	0.
2 New York City income tax liability for 2014	2. _____	0.
3 Yonkers income tax liability for 2014	3. _____	0.
4 Sales and use tax due for 2014 (enter this amount here and on line 1 below)	4. _____	0.
5 Total taxes (add lines 1 through 4)	5. _____	0.
6 Total 2014 income tax already paid	6. _____	0.
7 Total payment (subtract line 6 from line 5 and enter this amount here and on line 2 below). If line 6 is more than line 5, enter 0	7. _____	0.

468301
10-07-14

▼ Detach (cut) here ▼ Do not attach to your return.

2014

New York State Department of Taxation and Finance

Application for Automatic Six-Month Extension of Time to File for Individuals

IT-370

Paid preparer? Mark an X in the box and complete page 2 ☒

Your social security number (SSN) [REDACTED] - 8316	Spouse's SSN (only if filing a joint return)
Your first name and middle initial GEORGE	Your last name TRIMIS
Spouse's first name and middle initial	Spouse's last name
Mailing address (number and street or rural route) _____ Apartment number _____	
City, village, or post office NEW YORK	State ZIP code NY 10022-2120
E-mail: _____	

Enter your 2-character special condition code

If applicable (see Instructions) _____

Mark an X in the box for each tax that you are subject to:

New York State tax ☐ New York City tax ☐ Yonkers tax ☐

Dollars Cents

1 Sales and use tax ... 0.00

2 Total payment ... 0.00

3701141019 147808316 5



Page 2 of 2 IT-370 (2014)

468302
10-07-14

▼ Detach (cut) here ▼ Do not attach to your return.

IT-370 (2014) (page 2)

Payment options - Full payment must be made by check or money order of any balance due with this automatic extension of time to file. Make the check or money order payable to *New York State Income Tax* and write your social security number and *2014 Income Tax* on it.

For online payment options, see our Web site (at www.tax.ny.gov).

Paid preparers - When signing Form IT-370, you must enter your New York tax preparer registration identification number (NYTPRN) if you are required to have one. Also, you must enter your federal preparer tax identification number (PTIN) if you have one; if not, you must enter your social security number.

Paid preparers may be subject to a penalty for failure to conform to certain requirements. For more information, see Publication 58, *Information for Income Tax Return Preparers*.

▼ Paid preparer must complete ▼		Date:
Preparer's signature	▶ Preparer's NYTPRN	
Firm's name (or yours, if self-employed)	▼ Preparer's PTIN or SSN	
BOHLMANN ACCOUNTING GROU	P00854754	
Address	• Employer identification number	
9130 S. DADELAND BLVD, S	47-2451176	
MIAMI, FL 33156	Mark an X if self-employed	
E-mail: CSALCEDO@BAGPLLC.COM		

3702141019 147808316 5



EXHIBIT G



Liouta & Partners

LAW FIRM

BY EMAIL AND COURIER

September 6, 2016

Dear Mr. Pope,

We are the legal advisors of Mrs. Efstathia Coulouthrou and Savoy Enterprises Inc., of Delaware in Greece.

By this letter we hereby confirm that Mrs. Efstathia Coulouthrou is the sole shareholder and beneficial owner of Savoy Enterprises Inc., owner of the apartment located at 200 E 61st Street, Apt 23B, New York.

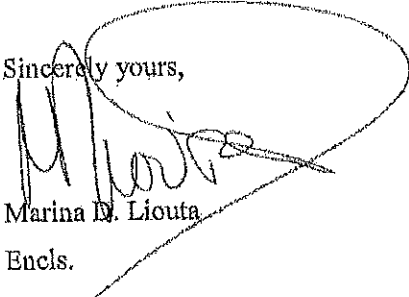
Dysart Ventures Inc. or the individual Mr. George Trimis have not any ownership interest in the above mentioned premises. Dysart Ventures Inc., simply assisted in the order for the incorporation of Savoy Enterprises Inc. and acted as attorneys-in-fact in the closing procedure.

In support to the above stated we enclose herewith:

1. Original Incumbency Certificate dated 30th of August 2016 duly notarized and legalized by Apostille, which states that Mrs. Efstathia Coulouthrou is the sole shareholder of the subject company;
2. Copy of email dated May 31, 2011 from info@dysart.us to Mrs. Efstathia Coulouthrou by which Dysart forwarded to Mrs. Coulouthrou an email from American Incorporators Ltd. (registered agents of Savoy Enterprises Inc.) dated the same day, informing Mrs. Coulouthrou that the incorporation of new company has been filed and approved;
3. Copy of Unanimous consent and Resolution of the Sole Shareholder of Savoy Enterprises Inc., dated 29th of July 2011 duly signed by Mrs. Efstathia Coulouthrou, authorizing attorney(s)-in-fact to represent Savoy Enterprises Inc. in the closing with regards to the purchase of the premises known as 200 East 61 Street, Unit 23B, New York for the amount mentioned therein.

Furthermore, we hereby confirm on behalf of our client Mrs. Efstathia Coulouthrou, that the last two transfers in year 2016 to Mr. George Trimis, represented funds given to her by the mother of Mr. George Trimis for the latter's support and assistance in his ongoing litigation in the USA and she was requested to facilitate Mr. Trimis' mother with the wire transfer since the mother was not familiar with banking transactions abroad.

Sincerely yours,



Marina D. Liouta

Encls.

American Incorporators Ltd.

1013 Centre Road, Suite 403-A
Wilmington, DE 19806

Apostille

(Convention de La Haye du 5 Octobre 1961)

1. Country: United States of America

This public document:

2. has been signed by Jeffrey L. Tindall

3. acting in the capacity of Notary Public

4. bears the seal/stamp of Jeffrey L. Tindall, Notary Public,
Delaware

Certified

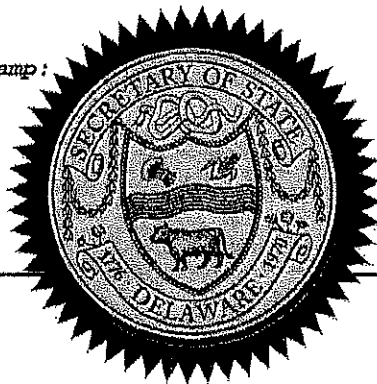
5. at Dover, Delaware

6. thirty-first day of August, A.D. 2016

7. by Secretary of State, Delaware Department of State

8. No.202915586

9. Seal/Stamp:



10. Signature:

Jeffrey L. Tindall
Jeffrey L. Tindall, Secretary of State

Printed by: EM

Thursday, June 16, 2011 9:45:40 PM

Title: Fw: Order Information : nsm.gr

Page 1 of 1



Tuesday, May 31, 2011 6:31:39 PM

Message

From: George Trimis <info@dysart.us>
Subject: Fw: Order Information
To: NY <ny@dysart.us>
EM
stargate@nsm.gr

Attachments: SurveyAIL.pdf

----- Original Message -----

From: debbie@corpserviceusa.com [<mailto:debbie@corpserviceusa.com>]

Sent: Tuesday, May 31, 2011 11:25 AM

To: George Trimis Subject: Order Information

Dear Efstathia,

Congratulations! Your new General Corporation has been filed, and approved, by the state of Delaware.

Your approved General Corporation's name is: Savoy Enterprises Inc. and the date of formation is Friday, May 27, 2011.

Your state ID number is 5989233.

We have also obtained your Federal Tax ID (EIN) number, as requested. The EIN for your company is: 33-122109.

The official state documents are being shipped today. Upon receipt of your order, please review all documents carefully.

Your General Corporation record keeping kit has been ordered and has been sent separately.

If you would like to receive a copy of the filed certificate by email, please let us know by responding to this message.

Attached you will find a customer satisfaction survey. Please take 5 minutes to complete and return this survey and receive a discount coupon which can apply to future orders. Your feedback means that much to us!

If you have any questions or need any further assistance, please feel free to contact us..

Thanks again for selecting American Incorporators Ltd. for your incorporation needs.

Sincerely,

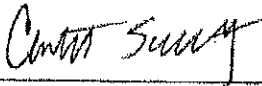
Debbie Summa
American Incorporators Ltd.
Suite 808, 1220 North Market Street
Wilmington, DE 19801
1-800-421-2661
302-421-5753
infoAIL@AILcorp.com
www.ailcorp.com

CERTIFICATE OF INCUMBENCY
OF
SAVOY ENTERPRISES INC.

We, American Incorporators Ltd., of Suite 403-A, 1013 Centre Road, Wilmington, County of New Castle, DE 19805, being the duly appointed Registered Agent of SAVOY ENTERPRISES INC., (herein after the "Company"), do hereby confirm that, to the best of our knowledge, information and belief and as far as can be determined from the documents retained at the Registered Office as of the date of this Certificate:

The Sole Shareholder, owning 100% of the 1500 authorized shares of the Company is:

Mrs. Efstathia Coulouthrou
shares issued May 27th, 2011



Curtis Sweltz, Incorporating Specialist
For and on behalf of American Incorporators Ltd.
registered agent

SWORN TO AND SUBSCRIBED before me, a notary public for the State of Delaware,
County of New Castle, this 30th day of August, 2015.


NOTARY PUBLIC

UNANIMOUS CONSENT AND RESOLUTION OF THE SOLE SHAREHOLDER

The undersigned, being the sole shareholder of Savoy Enterprises Inc. a Delaware corporation, does hereby represent and warrant that the undersigned constitutes all of the shareholders of Savoy Enterprises Inc. and hereby resolves and adopts the foregoing resolution.

IN WITNESS WHEREOF, this consent of the sole Shareholder of Savoy Enterprises Inc. has been duly executed on the 29th day of July, 2011.


Efstathia Coulouthrou

RESOLVED, that Angelica Philippopoulos or any other officer of this corporation, be and they are hereby authorized to execute and deliver all closing documents and all other documents needed to constitute the purchase of the premises known as 200 East 61 Street, Unit 23B, New York, New York, 10021 for the amount of \$940,000.00, and such other documents and agreements as said officer executing the same may deem proper or advisable to complete the purchase.

FURTHER RESOLVED, that all actions heretofore taken by Savoy Enterprises Inc. in connection with or relating to the subject matter of the foregoing resolution that are within the authority conferred by the foregoing resolution are hereby authorized, approved, ratified and confirmed as the acts and deeds of Savoy Enterprises Inc. as applicable, having the same force as if performed pursuant to the direct authorization of the President or any officer of this corporation.